



**INDEMNITY DATA CALL
METHOD 4—PREMIUM VERIFICATION WORKSHEET AND INSTRUCTIONS**

Worksheet

Use this worksheet to determine if proposed exclusions are less than or equal to 15% of the group’s total written premium when using Premium Determination Method 4. This method is based on Unit Statistical Plan data (gross of deductibles), as reported in the Premium Amount field of the Exposure Record for the most recent 12 months of reported data. Only include premium from the states where the Indemnity Data Call applies.

Please refer to the *Indemnity Data Call Reporting Guidebook*, Part 2-G for the Business Exclusion Option requirements.

Column A	Column B	Column C	Column D
Entities for Proposed Exclusion	Entities’ Gross Premium	Affiliate Group Gross Premium	Entities’ Gross Premium as % of Affiliate Group (Column B / Column C)
TOTAL			

Worksheet Instructions

1. In Column A, list the entities excluded from the Affiliate Group.
2. In Column B, enter the gross (of deductible) premium for the states where the Indemnity Data Call applies for each excluded entity.
3. In Column B of the Total row, enter the sum of the premium for the excluded entities.
4. In Column C of the Total row, enter the Affiliate Group’s gross (of deductible) premium for the states where the Indemnity Data Call applies.
5. In Column D of the Total row, divide Column B by Column C, and enter the result as a percentage. Round to one decimal. This value must be equal to or less than 15%.