



**INDEMNITY DATA CALL
METHOD 1—PREMIUM VERIFICATION WORKSHEET AND INSTRUCTIONS**

Worksheet

Use this worksheet to determine if proposed exclusions are less than or equal to 15% of the group’s total written premium when using Premium Determination Method 1. Only include premium from the states where the Indemnity Data Call applies.

Refer to the *Indemnity Data Call Reporting Guidebook*, Part 2-G, for the Business Exclusion Option requirements.

Col. A	Col. B	Col. C	Col. D
Entities for Proposed Exclusion	Entities’ Calendar Year Written Premium	Affiliate Group Calendar Year Written Premium	Entities’ Written Premium as % of Affiliate Group (Col. B / Col. C)
TOTAL			

Worksheet Instructions

1. In Column A, list the entities excluded from the affiliate group.
2. In Column B, for each excluded entity, enter the Calendar Year Written Premium for the states where the Indemnity Data Call applies.
3. In Column B of the Total row, enter the sum of the premium for the excluded entities.
4. In Column C of the Total row, enter the Affiliate Group’s Calendar Year Written Premium for the states where the Indemnity Data Call applies (as reported in the NAIC Annual Statement—Statutory Page 14).
5. In Column D of the Total row, divide Column B by Column C, and enter the result as a percentage. Round to one decimal. This value must be equal to or less than 15%.