What Is Pool Data?

Pool data is quarterly financial and actuarial data for the residual market. This data is reported by servicing carriers of the NCCI-managed reinsurance pooling mechanisms.

What Is Pool Data Used For?

Pool data is used by NCCI to:
- Calculate cash settlements to servicing carriers
- Estimate Earned But Not Reported and Incurred But Not Reported reserves
- Generate financial statements for the Pool reinsurance agreements, including each Pool participant's share of both cash transactions and reserves

Tools and Resources for Pool Data Reporters

Tools for Reporting and Monitoring
NCCI offers a variety of tools on ncci.com to help you conveniently submit, view, correct, and monitor data submitted to the reinsurance pooling mechanisms.

- Pool Online allows you to search, validate, import, create, view, and correct your company’s Pool data prior to each quarter’s reporting due date. This tool also allows you to generate your company’s error report.
- Data Transfer via the Internet (DTVI) is NCCI’s Web-based tool for reporting and tracking your data files.
- Data Manager Dashboard helps you monitor your Pool data reporting performance. This tool provides current and historical timelines and quality data reporting trends.

Resources for Reporting Requirements and Communications

NCCI offers a number of resources on ncci.com to provide you with reporting requirements and information for Pool data.

- Pool Data Reporting Guidebook contains the reporting requirements for reporting data to the reinsurance pooling mechanisms, coding values, record layouts, examples, and the Pool Data Edit Matrix.
- Servicing Carrier Reference Guide provides servicing carriers and direct assignment carriers with procedures and compliance requirements regarding assigned risk workers compensation insurance plans and reinsurance pooling mechanisms. This reference guide complements the Pool Data Reporting Guidebook.
- Data Quality Guidebook contains the program rules and criteria for each of NCCI’s Data Quality Compliance Programs. It also includes NCCI’s approach to data quality, details for cross-data type comparisons, and workflows for data quality best practices.
- Electronic Transmission User’s Guide contains the requirements for preparing and submitting test and production files for all NCCI data types. It also includes information for receiving data files and extracts electronically.
- Circulars/FYI Plus Releases address time-sensitive topics. These documents may include a call to action and/or announce important information needed to report timely and quality data.

Training Opportunities

NCCI is committed to educating data reporting customers by offering two types of training opportunities—Webinars on Demand and Data Workshops.

Webinars on Demand
NCCI’s Webinars on Demand are online training modules that you can view and listen to at your convenience. Go to the Learning Center on ncci.com to access the webinars.

Data Workshops
NCCI’s training events provide education and instruction on the latest data reporting requirements and tools. Visit ncci.com to see upcoming opportunities.