



# Pool Data Tools and Resources

A Comprehensive Portfolio of Data Reporting Tools  
and Resources for Pool Data Reporters

2018 Edition



# What Is Pool Data?

Pool data is quarterly financial and actuarial data for the residual market. This data is reported by servicing carriers of the NCCI-managed reinsurance pooling mechanisms.

# What Is Pool Data Used For?

Pool data is used by NCCI to:

- Calculate cash settlements to servicing carriers
- Estimate Earned But Not Reported and Incurred But Not Reported reserves
- Generate financial statements for the Pool reinsurance agreements, including each Pool participant's share of both cash transactions and reserves

## Tools and Resources for Pool Data Reporters

### Tools for Reporting and Monitoring

NCCI offers a variety of tools on [ncci.com](http://ncci.com) to help you conveniently submit, view, correct, and monitor data submitted to the reinsurance pooling mechanisms.

- **Pool Data Online** allows you to search, validate, import, create, view, and correct your company's Pool data prior to each quarter's reporting due date. This tool also allows you to generate your company's error report.
- **Data Transfer via the Internet (DTVI)** is NCCI's Web-based tool for reporting your data electronically. You can also use this tool to receive your data files.
- **Data Manager Dashboard** helps you monitor your Pool data reporting performance. This tool provides current and historical timeliness and quality data reporting trends.

The image displays two screenshots of the Pool Data Online web application. The left screenshot shows the 'Pool Data Online' home page with a navigation menu (Log Out, MyNCCI, Pool Data, Error Log, Reports, Tools) and a welcome message. The right screenshot shows the 'Pool Data Error Results' page for Carrier Code 22222. It displays a table of error results with columns for Error CD, Error Description, Pool, and Report CD/ND. A detailed view of error 228 is shown, including fields for Error Code, Pool, Quarter End Date, Type, State, Date Error Generated, Data Type, Report CD/ID, and Error Status. The error description states: 'NP4 Loss Payments reported without corresponding NPX Combined Total Claim Counts, Please report the data.' Below the error details is an 'ERROR DETAILS CONTROL PANEL' with a 'Carrier Explanation' field and a 'Save' button. A footer note reads: 'Disclaimer. © Copyright 2005 - 2010 National Council on Compensation Insurance, Inc. All Rights Reserved.'

The Error Log and Error Details screens depict where explanations or data connections are required in Pool data.



# Manuals Library

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- ▶ Data Manuals
- ▶ Reference Manuals
- ▶ Previous Editions

- ▶ Data Manuals
  - ▶ Data Quality Guidebook
  - ▶ DCI Reporting Guidebook 2009 Edition
  - ▶ Electronic Transmission User's Guide
  - ▶ Financial Call Reporting Guidebook
  - ▶ Medical Data Call Reporting Guidebook
  - ▶ Policy and POC Reporting Guidebook
  - ▶ **Pool Data Reporting Guidebook**
  - ▶ Statistical Plan Manual 2008 Edition
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NCCI's Manuals Library offers instant access to our current data manuals and guidebooks.

## Resources for Reporting Requirements and Communications

NCCI offers a number of resources on [ncci.com](http://ncci.com) to provide you with reporting requirements and information for Pool data.

- **Pool Data Reporting Guidebook** contains the reporting requirements for reporting data to the reinsurance pooling mechanisms, coding values, record layouts, examples, and the Pool Data Edit Matrix.
- **Servicing Carrier Reference Guide** provides servicing carriers and direct assignment carriers with procedures and compliance requirements regarding assigned risk workers compensation insurance plans and reinsurance pooling mechanisms. This reference guide complements the **Pool Data Reporting Guidebook**.
- **Data Quality Guidebook** contains the program rules and criteria for each of NCCI's Data Quality Compliance Programs. It also includes NCCI's approach to data quality, details for Cross-Data Type Comparisons, and workflows for data quality best practices.
- **Electronic Transmission User's Guide** contains the requirements for preparing and submitting test and production files for all NCCI data types. It also includes information for receiving data files and extracts electronically.
- **Circulars/FYI Plus Releases** address time-sensitive topics. These documents may include a call to action and/or announce important information needed to report timely and quality data.

- **Data Reporting Page (Pool Data)** on [ncci.com](http://ncci.com) provides tools, resources, publications, and direct access to Webinars on Demand to help you with all of your Pool data reporting needs.

## Training Opportunities

NCCI is committed to educating data reporting customers by offering two types of training opportunities—Webinars on Demand and Data Workshops.

### Webinars on Demand

NCCI's Webinars on Demand are online training modules that you can view and listen to at your convenience. Go to the Learning Center on [ncci.com](http://ncci.com) to access the webinars.

### Data Workshops

NCCI's training events provide education and instruction on the latest data reporting requirements and tools. Visit [ncci.com](http://ncci.com) to see upcoming opportunities.

Contact Us. We're here to assist you Monday–Friday, 8:00 a.m.–8:00 p.m. ET. Call our Customer Service Center at 800-NCCI-123 (800-622-4123) or visit [ncci.com](http://ncci.com) and choose **Contact Us** to send an email.



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Updated 12/22/17  
**CC1069**