Financial Call Data Tools and Resources
A Comprehensive Portfolio of Data Reporting Tools and Resources for Financial Call Data Reporters

2019 Edition
What Is Financial Call Data?

Financial Call data is workers compensation data (premiums, losses, claim counts, and expenses) collected on an aggregated policy year, calendar-accident year, and calendar year basis.

What Is Financial Call Data Used For?

NCCI uses Financial Call data for determining the overall loss cost or rate changes at the jurisdiction level, supporting market analysis, and responding to regulatory requirements.

Tools and Resources for Financial Call Data Reporters

Tools for Reporting, Receiving, and Monitoring
NCCI offers a variety of tools on ncci.com to help you conveniently submit, view, correct, and monitor your Financial Call data.

- **Financial Data Collection** allows you to search, view, create, copy, edit, save, print, validate, correct, and submit your Financial Call data. Additionally, this tool enables you to complete and submit your Self-Audit Form, view and respond to notifications, view and update your Active Deviations, and import and export your Financial Call data.
- **Data Transfer via the Internet (DTVI)** is NCCI's Web-based tool for reporting your data. This tool also allows you to track your data files sent to and from NCCI.
- **Data Manager Dashboard** helps you monitor your company's Financial Call data reporting performance. You can also access your data quality and timeliness results for the NCC Report Carrier Data Quality Report Program (Carrier Report Card).

Resources for Reporting Requirements and Communications

NCCI offers a number of resources on ncci.com to provide you with reporting requirements and information for Financial Call data.

- **Financial Call Reporting Guidebook** contains rules and requirements for reporting Financial Calls and completing the Self-Audit Form and Acknowledgment Form. It also includes the editing requirements and the Financial Call Edit Matrix.
- **Data Quality Guidebook** contains the program rules and criteria for each of NCCI's Data Quality Compliance Programs. It also includes NCCI's approach to data quality, details for cross-data type comparisons, and workflows for data quality best practices.
- **Electronic Transmission User's Guide** contains the requirements for preparing and submitting test and production files for all NCCI data types. It also includes information for receiving data files and extracts electronically.
- **Circulars/FYI Plus Releases** address time-sensitive topics. These documents may include a call to action and/or announce important information needed to report timely and quality data.
- **Data Reporting Page (Financial Calls)** on ncci.com provides tools, resources, publications, and direct access to Webinars on Demand to help you with all of your Financial Call data reporting needs.

Training Opportunities

NCCI is committed to educating data reporting customers by offering two types of training opportunities—Webinars on Demand and Data Workshops.

**Webinars on Demand**
NCCI's Webinars on Demand are online training modules that you can view and listen to at your convenience. Go to the Learning Center on ncci.com to access the webinars.

**Data Workshops**
NCCI's training events provide education and instruction on the latest data reporting requirements and tools. Visit ncci.com to see upcoming opportunities.