



# Financial Data Collection (FDC) Tool Deviations

## Deviations Components

The screenshot shows the top navigation bar with the NCCI logo and 'Financial Data Collection' text. Below this is a 'Deviations' section with a search bar (labeled 2), a 'Filed By' dropdown (labeled 4), a 'Resources' link (labeled 5), and a refresh button (labeled 6). The search bar contains the text 'Search' and a magnifying glass icon. The 'Filed By' dropdown is set to 'Carrier'.

### 2. Search Options—Search for deviations based on:

- Filed By—Entity who filed its Lost Cost Multiplier (LCM) or rate deviation for a state to the state's department of insurance (DOI)
- Carrier Code—The numeric code assigned to the data provider (insurer) by NCCI
- State—The state that the rate deviation or LCM was filed in

The screenshot shows the 'Deviations' section with a search bar (labeled 2) and a dropdown menu. The dropdown menu is open, showing options: 'Filed By', 'Carrier Code', and 'State'.

### 3. Search Results drop down:

- Carrier
- NCCI

The screenshot shows the 'Deviations' section with a search bar (labeled 3) and a dropdown menu. The dropdown menu is open, showing options: 'Carrier' and 'NCCI'. The search bar contains the text 'Search' and a magnifying glass icon.

### Dynamic Search—Search fields corresponding to search options. Enter or select additional criteria to narrow the search.

- Filed By—NCCI or Carrier
- Carrier Code—Enter the specific code
- State—Select the specific state from the drop-down list

The screenshot shows the 'Resources' link (labeled 5) and the refresh button (labeled 6).

- 5. **Resources**—Displays the latest 10 years factors for permissible loss ratio (PLR) for Illinois and target cost ratio (TCR) for Indiana
- 6. **Refresh**—Refreshes the screen with the existing search criteria selected.

(continued)



# Financial Data Collection (FDC) Tool Deviations

Search Results

+ DEVIATION

7 State

8 Filed By ↓

9 Carrier Effective

10 NCCI Effective

11 Rolling Multiplier (Auto-Adopt)

12 Carrier Deviation

13 DSR Change Factor

14 Export Results

**Results**—Each state will display 10 years of data or the latest rolling multiplier (auto-adopted) deviation information

- State**—The state the rate deviation or LCM was filed in
- Filed By**—NCCI or Carrier
- Carrier Effective**—Effective date of rate deviation or LCM filed by the data provider (insurer)
- NCCI Effective**—Effective date of rate or loss cost filed by NCCI
- Rolling Multiplier (Auto Adopt)**—Option insurer may request to have its LCM remain on file and to automatically adopt all subsequent filings made by NCCI
- Carrier Deviation**—Rate deviation or LCM amount filed by or calculated by the data provider (insurer)
- DSR Change Factor**—The resulting factor applied when calculating the change in the rate or loss cost filed by NCCI from one filing effective date to the next
- Export Results**—The exported spreadsheet contains all the information presented on the screen

## Adding and Updating your Deviations

+ DEVIATION

1 State

2 Filed By ↓

3 Carrier Effective

4 NCCI Effective

5 Rolling Multiplier (Auto-Adopt)

6 Carrier Deviation

7 DSR Change Factor

8

All fields are required.

	State	Carrier	Carrier Effective	NCCI Effective	Rolling Multiplier (Auto-Adopt)	Carrier Deviation	DSR Change Factor
	AK	13118	01/01/2023	01/01/2023	No	0.516	
	AK	45856	01/01/2023	01/01/2023	No	1.380	
	AK	13118	01/01/2022	01/01/2022	No	0.575	
	AK	45856	01/01/2022	01/01/2022	No	1.364	
	AK	13118	01/01/2021	01/01/2021	No	0.608	

FILED

CALCULATED

CANCEL

SAVE

Calculated Weighted Deviation

Amount	% Business
0.730	50%
0.420	50%
Total	0.575 100%

- State**—Select the specific state from the drop-down list
- Carrier**—Carrier Code being reported to NCCI
- Carrier Effective**—Date LCM or Rate Deviation was filed by the Data Provider
- NCCI Effective**—Date Loss Cost or rate was filed by NCCI
- Rolling Multiplier (Auto Adopt)**—Yes, No, or N/A
- Carrier Deviation**—
  - Filed: A single deviation applies to all class codes.
  - Calculated: There are two or more deviations/tiers in the filing
- If **Calculated option** is selected the following option becomes available:
  - Add Weighted Deviation:** Tier information based on the % of business
- Save**—Option will save your deviation information
- Cancel**—Will not apply the information enter and close the deviation row

+ DEVIATION

10 State

11 Filed By ↓

Carrier Effective

NCCI Effective

Rolling Multiplier (Auto-Adopt)

Carrier Deviation

DSR Change Factor

	AK	10030	01/01/2024	01/01/2024	No	0.258	
	AK	10243	01/01/2024	01/01/2024	No	0.576	

- State**—Allows user to update the following fields: NCCI Effective, Rolling Multiplier (Auto-Adopt), Filed, or Calculated from a deviation in the current valuation
- Carrier**—Removes previously enter deviation information from the current valuation