



## Professional Employer Organization Arrangements

Utah - as of May 1, 2017

Market Type	Policy Model	Policy Type Code	Endorsements*	Experience Rating Modification Application - While in a PEO Arrangement	Experience Rating Modification Application - Upon Termination of a PEO Arrangement	Data Reporting	Assigned Risk Supplemental Forms	NCCI Filing(s) and Circulars
Voluntary and Residual Market	<ul style="list-style-type: none"> <li>Master</li> <li>Client Direct Purchase</li> </ul>	<b>Master</b> <ul style="list-style-type: none"> <li>Code 2</li> <li>Code 6</li> </ul> or <ul style="list-style-type: none"> <li>Code 3</li> <li>Code 8</li> <li>Code 6</li> </ul>	<b>Master</b> PEO Policy (non-leased) <ul style="list-style-type: none"> <li>WC 43 03 04</li> </ul> Client Policy <ul style="list-style-type: none"> <li>WC 43 03 02 A</li> </ul>	<b>Master</b> PEO experience rating modification applies to the PEO's portion of the premium and any other policy covering the PEO's direct employees.  Client experience rating modification applies to each Client's portion of the premium and any other policy covering the Client's direct employees.	<b>Master</b> PEO experience rating modification applies  <b>Policy of Former Client</b> Client experience rating modification applies	<b>Master</b> Normal unit statistical reporting  The carrier is required to report premium and losses by client in accordance with Utah Code 31A-40-209.	N/A	Item 02-UT-99 (Circular UT-00-01)
		<b>Client Direct Purchase</b> <ul style="list-style-type: none"> <li>Code 4</li> <li>Code 6</li> </ul>	<b>Client Direct Purchase</b> Client Policy <ul style="list-style-type: none"> <li>WC 43 03 02 A</li> <li>WC 43 03 03</li> </ul>	<b>Client Direct Purchase</b> <ul style="list-style-type: none"> <li>PEO Policy—PEO experience rating modification applies</li> <li>Client Policy—Client experience rating modification applies</li> </ul>	<b>Client Direct Purchase</b> Client Policy for Non-Leased Workers			

\* Applicable Endorsements must be reported on Policy Record Type 7

This Comparison is provided as a reference only. All information is subject to change and dependent on notification from the state. In the event that there is a conflict between the applicable state statute and/or regulation and this chart, the applicable state statute and/or regulation will control. Please refer to the state's website for additional information.

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