



Professional Employer Organization Arrangements

Oregon - as of August 11, 2011

Market Type	Policy Model	Policy Type Code	Endorsements*	Experience Rating Modification Application - While in a PEO Arrangement	Experience Rating Modification Application - Upon Termination of a PEO Arrangement	Data Reporting	Assigned Risk Supplemental Forms	NCCI Filing(s) and Circulars
Voluntary Market and Residual Market**	<ul style="list-style-type: none"> • Master • Client Direct Purchase 	Master <ul style="list-style-type: none"> • Code 2 • Code 4 • Code 5 	Master PEO Policy <ul style="list-style-type: none"> • WC 36 03 03B 	Master PEO experience rating modification applies to its direct workers. Client experience rating modification applies to each Client's portion of the premium for leased workers and subject workers.	Master PEO experience rating modification applies Policy of Former Client Client experience rating modification applies	Master Normal unit statistical reporting	N/A	Item 04-OR-94 (Circular OR-94-7)
		Client Direct Purchase <ul style="list-style-type: none"> • Code 7 	Client Direct Purchase <ul style="list-style-type: none"> • No specific endorsement 	Client Direct Purchase Client experience rating modification applies	Client Direct Purchase Normal unit statistical reporting			

* Applicable Endorsements must be reported on Policy Record Type 7

** State where NCCI is the Plan Administrator

This Comparison is provided as a reference only. All information is subject to change and dependent on notification from the state. In the event that there is a conflict between the applicable state statute and/or regulation and this chart, the applicable state statute and/or regulation will control. Please refer to the state's website for additional information.

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