



Data Now Program (DNP) Financial Call Season Preparation


Chapter 1: Financial Call Season Preparation

Key Takeaways



- Financial Call season and its components
- Tools needed for data reporting
- Primary resources available to you

Chapter 2: Financial Call Season Financial Call Season Components

Financial Call Season Components




- Prepare and report Financial Call
 - Inquiries sent to data providers
 - Industry communications published
- Financial Call data
 - Derived from issuance of workers compensation and employer's liability insurance
 - Aggregated transactions captured from premium, loss, claim count, and expense information

Financial Data Compliance Form

- Part 1-Self-Audit-Checklist
- Part 2-Self-Audit-Additional Details
- Part 3-Acknowledgement Electronic Signature






Part 3 - Acknowledgment

I am completing this Compliance Form after the compilation of Financial Calls for submission to NCCI, compensation rate and loss cost filings.


By signing below, I confirm that these Financial Calls have been prepared, and the Self-Audit for compliance, experience, and were reported in accordance with NCCI's Financial Call Reporting Guidebook.

This Acknowledgment must be signed by a Designated Actuary or a member of the American Academy of Actuaries and/or the Casualty Actuarial Society.

Note: A designated actuary is a member of the American Academy of Actuaries and/or the Casualty Actuarial Society.

Electronic Signature  Show me how  [Quick Start Guide](#)  [Show Me How Video](#)

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Data Now Program (DNP) Financial Call Season Preparation

Chapter 3: Tools Needed for Reporting Data Online Data Reporting and Monitoring Tools

- Financial Data Collection tool (FDC)
- Data Manager Dashboard (DMD)
- Data Transfer Via the Internet (DTVI)
- Access Verification

Access Verification – Customer Service

Customer Service:
800-622-4123

Business hours are Monday through Friday, 8:00 a.m. to 8:00 p.m. ET.
If outside normal business hours, please email Customer Service.

At NCCI, we're committed to our customers. Call us, email us, or access our [Office Directory](#) for Company Headquarter and branch office information.

Email:
Customer Service One-Day Response

Chapter 4: A Quick Recap

- Financial Call season ✓
- Tools needed and access verification ✓

Chapter 5: Primary Resources

- Financial Call Reporting Schedule—Form and Call Due Dates
- Financial Data Reporting—Recommended Workflow
- Financial Call Reporting Requirements
- **Data Quality Guidebook**

Primary Resources

- **Financial Call Reporting Guidebook**
- **Data Quality Guidebook**
- Financial season Web article
- Circulars
- Your financial data validator



Data Now Program (DNP) Financial Call Season Preparation

Financial Season Communications

- Third quarter
 - Financial season Web article released
- Fourth quarter
 - *Financial Call Reporting Guidebook* published
 - *Data Quality Guidebook* published
- First quarter
 - Financial Data Collection tool with new valuation year
 - Season Web article updated with extended hours available
 - Introductory email from validator

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Chapter 6: Final Recap

Financial Season Communications

Introductory Letter

- Financial data validator
- Overview of Call reporting process
- Navigate upcoming Financial Call season

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Financial Season Timeline Example: 2023 Financial Season

Financial Season Timeline Example

Q3 2022	Q4 2022	Q1 2023	START
<ul style="list-style-type: none"> • Financial season Web article • Other applicable communications 	<ul style="list-style-type: none"> • <i>Financial Call Reporting Guidebook</i> • <i>Data Quality Guidebook</i> 	<ul style="list-style-type: none"> • <i>Financial Data Collection</i> tool • Introductory email • Season Web article—Extended Hours 	Create and submit: <ul style="list-style-type: none"> • Financial Calls • Financial Data Compliance Form <div style="border: 1px solid black; padding: 5px; display: inline-block;">April 1</div>

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