



Chapter 1: Data Manager Dashboard—Financial Calls and ADQIP

Key Takeaways

Understanding of the **Aggregate Data Quality Incentive Program (ADQIP)** and components

- Early Reporting Credits
- Late Reporting Assessments
- Quality Edit Assessments
- Additional Quality Assessments

What Is ADQIP?

- Monetary incentive program for Financial Calls that provides an incentive to submit data in a timely and accurate manner
- Reallocates the impact of late and/or inaccurate reporting back to carriers through assessments
- Applies in 38 states where NCCI is the statistical agent for Financial Calls

Data Quality Guidebook

Primary source of detailed information on **ADQIP**, including examples

2. Application

ADQIP applies in all states where NCCI is the statistical agent for Financial Calls. These states include:

Alabama	Georgia	Louisiana	New Hampshire	Tennessee
Alaska	Hawaii	Maine	New Mexico	Texas
Arizona	Idaho	Maryland	North Carolina	Utah
Arkansas	Illinois	Mississippi	Oklahoma	Vermont
Colorado	Indiana	Missouri	Oregon	Virginia
Connecticut	Iowa	Montana	Rhode Island	West Virginia
District of Columbia	Kansas	Nebraska	South Carolina	
Florida	Kentucky	Nevada	South Dakota	

Excerpt from the *Data Quality Guidebook*
 Aggregate Data Quality Incentive Program

ADQIP link is also available in the *Financial Call Reporting Guidebook*.



Chapter 2: ADQIP Components

- **ADQIP** applies to 17 of the 21 Financial Calls
 - 1, 3, 3A, 5, 5A, 8, 10, 10T, 14, 19, 20, 21, 26, 31, 32A, 32V, and 33
- Applies to Financial Data Compliance Form
- Credits for early and accurate reporting of required Calls
- Assessments for late reporting or for poor-quality data
- Calls 1, 10, 10T, 14, 19, 26, and the Financial Data Compliance Form are subject to Timeliness assessments only

ADQIP Early Reporting Credit Calls

Credits can be earned for reporting required Calls early in eligible states:

- Policy Year Calls #3, #3A, #20
- Calendar-Accident Year Calls #5, #5A, #21
- Reconciliation Report Call #8
- Large Loss and Catastrophe Call #31

Note: Not everyone is expected to submit each of these Calls—only the Calls you are required to report would need to be received by March 15.

ADQIP Early Reporting Credit Eligibility

Eligibility requirements must be met to earn early reporting credits.

Examples:

- All required Calls must be received at NCCI by March 15
- State must have a market share of .05% or greater
- Data must be error-free or have acceptable explanations on the **original submission**
- The state must have \$0 late reporting and/or quality assessments
- Financial Data Compliance Form must be received on time
 - If the form is received late, you would not be eligible for credits in any of your states



ADQIP Early Reporting Credit Table

Flat credit per state based on the individual state market share:

State Market Share	Per-State Credit
.05% to < 3.0%	\$170.00
3.0% to < 10.0%	\$425.00
10.0% to < 20.0%	\$850.00
20.0%+	\$1,700.00

- ← Example:
- If state submitted has 1% market share
 - And all criteria met
 - Then, eligible for \$170.00 credit for that state

A carrier submits all required Calls on March 12 for a state in which the market share is 9.0%. Would this state be eligible for an early reporting credit?

State Market Share	Per-State Credit
.05% to < 3.0%	\$170.00
3.0% to < 10.0%	\$425.00
10.0% to < 20.0%	\$850.00
20.0%+	\$1,700.00

Answer: Yes or No?

Put your notes here:

ADQIP Early Reporting Credit Example 2

Question: A carrier submits seven of the eight required ratemaking Calls on March 15 for a state in which the market share is 1.5%. Would this state be eligible for an early reporting credit?

State Market Share	Per-State Credit
.05% to < 3.0%	\$170.00
3.0% to < 10.0%	\$425.00
10.0% to < 20.0%	\$850.00
20.0%+	\$1,700.00

Answer: Yes or No?

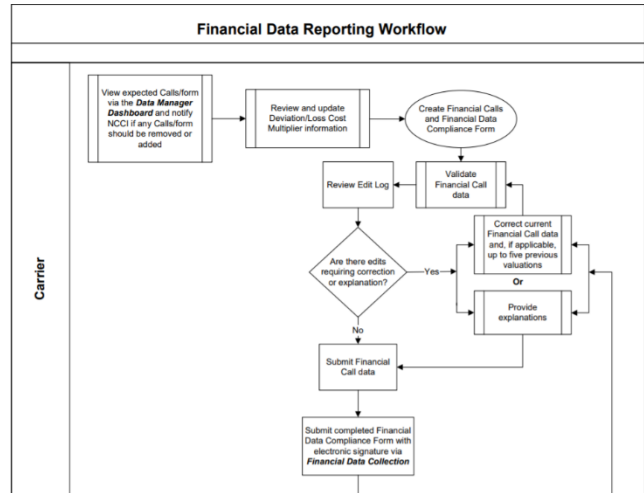
Put your notes here:



Data Now Program (DNP) Data Manager Dashboard—Financial Calls and ADQIP

Financial Data Reporting Workflow

- Found in the **Financial Call Reporting Guidebook**
- Designed for use with the **Financial Data Collection** tool
- Streamlines reporting process
- Can reduce reporting errors, potentially mitigating quality assessments



Financial Data Reporting Workflow— Key Steps

1. Update the deviation history
2. Create all Calls for the state
3. Validate all Call data by state
4. Utilize the Self-Audit Checklist and Additional Details on the Financial Data Compliance Form
5. Resolve edits that invoke
6. Submit all Calls to NCCI
7. Complete, sign, and submit the Financial Data Compliance Form

Note: Before submitting data make sure edits have been corrected or an acceptable explanation is provided. Data quality is evaluated for **ADQIP** assessments based on the **original** submission date, not the due date. If edit corrections are made after submission, even if it is completed before the Call due date, **ADQIP** assessment will apply.

Confirm Call Submissions

After submitting Calls in the **Financial Data Collection** tool, confirm the Call Status. If the status is not “SUBMITTED,” then your Call has not been received by NCCI.

Call Type	State	Carrier	Submission Date	Submission Type	Current User	Call Status	Last Validated
3.Pollov-Year	ALABAMA	33912 - NCCI TRAINING PROPERTY AND CASUALTY CO	3/6/2020 9:17:43 AM	Original	Not In Use	SUBMITTED	3/6/2020 9:17:44 AM
3.Calendar-Accident-Year	ALABAMA	33912 - NCCI TRAINING PROPERTY AND CASUALTY CO	3/6/2020 9:17:45 AM	Original	Not In Use	SUBMITTED	3/6/2020 9:17:45 AM



ADQIP Late Reporting Assessments

- Assessments are per Call/Form, per day, per state
- Based on the individual state market share

State/Countrywide Market Share	Assessment (per Calendar Day, per Form or Call)
< 3.0%	\$30
3.0% to < 10.0%	\$60
10.0% to < 20.0%	\$120
20.0%+	\$240

Example:

- States with a less than 3% market share would be assessed \$30 per day for each Call or Form

- Applied from the Call/Form due date through the **ADQIP** season end date of October 15

ADQIP Quality Edit Assessments

- Applied per edit occurrence
- If your Call is submitted with an unaddressed edit, it is subject to a \$300 assessment
- If edits are corrected by October 15 (**ADQIP** season end date), the \$300 assessment is reduced to \$50
- Additional edit assessments that could apply:
 - Edits with incomplete or blank explanations are subject to \$100 assessment
 - \$50 assessment could apply when an edit notification is sent

ADQIP Quality Edit Assessment Example

- A Call is submitted with an edit that is uncorrected; no explanation is provided or it is incomplete
- A notification is sent advising that a correction or complete explanation is required
- If edit remains uncorrected or unexplained:
 - A \$300 assessment is applied for the uncorrected edit
 - A \$100 assessment is applied for missing or incomplete explanation
 - A \$50 assessment is applied for the notification

Results:

Uncorrected Edit	Corrected Edit	Missing/Incomplete Explanation on Submission	Notification	Total Assessment
\$300	N/A	\$100	\$50	\$450

\$450 is the maximum assessment per edit occurrence.



ADQIP Quality Edit Assessment Example

- Correcting the edit replaces the uncorrected assessment of \$300
- \$50 assessment is applied for the corrected edit
- Assessment for the missing explanation and notification still applies
- Assessment amount reduced from \$450 to \$200

Results:

Uncorrected Edit	Corrected Edit	Missing/Incomplete Explanation on Submission	Notification	Total Assessment
N/A	\$50	\$100	\$50	\$200

All edits need to include a complete and valid explanation to prevent the \$100 assessment.

ADQIP Additional Quality Assessments

- Up to \$5,000 per state for a significant, unresolved data quality issue that results in exclusion from filing
- \$2,000 per state for Fin/Stats discrepancies that are not resolved by February 15 of the following year
- Advance notification of the potential assessment will be provided

Tip:

- Fin/Stat is a comparison of Financial to Unit Statistical data
- May result in a request to correct or explain discrepancies

Communicating Your ADQIP Results

Results letters are delivered to your **Data Transfer via the Internet (DTVl)** mailbox—up to three letters per **ADQIP** year:

Letter 1 May—Current Year	Letter 2 October	Letter 3 May—Following Year
Delivered to ADQIP Contact Role	Delivered to ADQIP Contact Role or Financial Call Actuary/Corporate Officer Role	
<ul style="list-style-type: none"> • Current late reporting results • Outstanding Calls • Informational Only 	<ul style="list-style-type: none"> • Late reporting • Quality • Credit results • Invoiced in November 	<ul style="list-style-type: none"> • Additional quality and Fin/Stat results • Invoiced in June



Data Now Program (DNP) Data Manager Dashboard—Financial Calls and ADQIP

ADQIP Letter Additional Information

- Letters are distributed at the Reporting Group level and remain in the **DTVI** mailbox for eight days
- Letters are not distributed for \$0 results
- Invoices/credit memos are produced at the carrier-code level 30 days after letter delivery
- **ADQIP** credits may be applied to any NCCI invoice and must be used within one year



Tip:
Credits can be applied to any NCCI invoice!

Chapter 3: Data Manager Dashboard

Key Takeaways

How to use the **Data Manager Dashboard (DMD)** to:

- Monitor **ADQIP** results
- Submit **ADQIP** appeals
- View expected Financial Calls

Summary

Data Manager Dashboard

Summary - 33912 - NCCI TRAINING PROPERTY AND CASUALTY CO

DQIP Factors

DQIP Quarter	DQIP Factors
Q1-2019	0.85
Q2-2019	0.85
Q3-2019	0.85
Q4-2019	0.85
Q1-2020	0.85
Q2-2020	0.85
Q3-2020	0.85

DQIP Assessments

Invoice Year	Data Collection Fee	Adjustment	Total
*2020	\$6,644	(\$996)	\$5,648
2019	\$15,218	(\$2,281)	\$12,937

*DQIP Evaluation Date 09/01/2020

ADQIP Credits and Assessments for Reporting Group 33912

Valuation	Timeliness	Quality	Credits	Total
2020	\$0	\$0	*Pending	\$0.00
2019	\$0	\$100	(\$510.00)	(\$410.00)

*Credits will be displayed when invoiced in November

1. Access ncci.com
2. Log into **DMD** Summary page



Data Now Program (DNP) Data Manager Dashboard—Financial Calls and ADQIP

Summary

Valuation	Timeliness	Quality	Credits	Total
2020	\$0	\$0	*(Pending)	\$0.00
2019	\$0	\$100	(\$510.00)	(\$410.00)

Tip:

- The credit amount for the current valuation will show “(Pending)” until the assessments and credits are invoiced in November
- Valuations are refreshed on March 1 each year

ADQIP in Data Manager Dashboard

Invoice Year	Data Collection Fee	Adjustment	Total
*2020	\$6,644	(\$996)	\$5,648
2019	\$13,218	(\$2,281)	\$12,937

To access Compliance Page:

1. Select Compliance Programs
2. Select one of the two Compliance Program links, or
3. Go directly to the **ADQIP** results by selecting Timeliness or Quality links

Timeliness—View Detail by Call

Valuation Year/Call/Carrier	Calls Expected				Fine Amount
	Total	Received	Missing		
2020	26	0	26	\$0	
2019	26	26	0	\$0	

ADQIP Timeliness Results Screen

- Three tabs in the **ADQIP** folder
- View detail for each Call or by State
- Displays results for reporting group by valuation date
- Use arrows to expand and see counts for each of the valuation years



Data Now Program (DNP) Data Manager Dashboard—Financial Calls and ADQIP

Timeliness—View Detail by Call

Valuation Year/Call/Carrier	Total	Calls Expected		FineAmount
		Received	Missing	
2020	26	0	26	\$0
2019	26	26	0	\$0
Financial Data Compliance Form	1	1	0	\$0
3 Policy Year	5	2	3	\$0
33912	5	2	3	\$0
5 Calendar-Accident Year	5	2	3	\$0
8 Reconciliation Report	5	2	3	\$0
10 Schedule Rating and Other Prospective Premium Adjustments	5	2	3	\$0
10T Texas Supplemental Call	1	1	0	\$0
19 Countrywide Loss Adjustment Expense	1	1	0	\$0
31 Large Loss and Catastrophe Call	3	2	1	\$0

Timeliness View by Call

- Timeliness information first by Call
- Expand to show the detail by company
- Current results for the Calls Expected are displayed for each company
- Includes:
 - Total Calls expected
 - Received Calls
 - Missing Calls
 - Current Fine Amount

Timeliness—View Detail by State

Valuation Year/State/Carrier	Total	Calls Expected		FineAmount
		Received	Missing	
2020	26	0	26	\$0
2019	26	26	0	\$0
AL-01	4	4	0	\$0
33912	4	4	0	\$0
AR-02	5	2	3	\$0
CW-99	2	2	0	\$0
LA-17	5	2	3	\$0
MS-23	5	2	3	\$0
TX-42	5	2	3	\$0

View Results by State

- Displays first by state, then by company
- Use links by either Call or State to see a list of Calls included in count

Timeliness—View Detail by State

Carrier Code	State	Market Share	Due Dt	Fine Start Dt	Rcv'd Dt	Days Late / (Early)	Fine
33912	AL-01	0.04	04/01/2020	04/01/2020	03/06/2020	(26)	\$0.00
Call Type - 10 Schedule Rating and Other Prospective Premium Adjustments							
33912	AL-01	0.04	04/01/2020	04/01/2020	03/06/2020	(17)	\$0.00
Call Type - 3 Policy Year							
33912	AL-01	0.04	04/01/2020	04/01/2020	03/06/2020	(17)	\$0.00
Call Type - 5 Calendar-Accident Year							
33912	AL-01	0.04	04/01/2020	04/01/2020	03/06/2020	(17)	\$0.00
Call Type - 8 Reconciliation Report							

Tip:

- To be eligible for **ADQIP** early reporting credits, a state must have .05% or more market share
- Early reporting credits do not display until end of the season
- Print or Download results



Data Now Program (DNP) Data Manager Dashboard—Financial Calls and ADQIP

Using link from results displays details of the Call, including:

- Carrier Code
- State
- Market Share
- Due Date
- Fine Start Date
- Received Date
- Number of Days the Call was early or late
- Fine Amount

Print/Download

Print

Page 1 of 2

Data Manager Dashboard
Compliance Programs - 33912 - NCCI TRAINING PROPERTY AND CASUALTY CO
Calls Received for Financial Reporting Group 33912 - Calls Missing as of 10/08/2019 11:34 AM

Carrier Code	State	Market Share	Due Dt	Fine Start Dt	Rcv'd Dt	Days Late (Early)	Fine
24831	TX-42	0.00	04/01/2020	04/01/2020		0	\$0.00
Call Type - 3 Policy Year							
24831	TX-42	0.00	04/01/2020	04/01/2020		0	\$0.00
Call Type - 3 Calendar-Accident Year							
24831	TX-42	0.00	04/01/2020	04/01/2020		0	\$0.00
Call Type - 8 Reconciliation Report							
33912	CW-99	0.00	04/01/2020	04/01/2020		0	\$0.00
Call Type - Financial Data Compliance Form							
33912	AL-01	0.00	04/01/2020	04/01/2020		0	\$0.00
Call Type - 3 Policy Year							
33912	AR-03	0.00	04/01/2020	04/01/2020		0	\$0.00
Call Type - 3 Policy Year							
33912	AZ-02	0.00	04/01/2020	04/01/2020		0	\$0.00
Call Type - 3 Policy Year							
33912	CO-05	0.00	04/01/2020	04/01/2020		0	\$0.00

Download

Carrier Code	Call Type	State	Share	Due Date	Fine Start Dt	Rcv'd Dt	Days Late
Code							Early Fine
24831	3 Policy Year	TX-42	0	4/1/2019	4/1/2019	3/6/2019	(-26) 0
24831	5 Calendar-Accident Year	TX-42	0	4/1/2019	4/1/2019	3/6/2019	(-26) 0
24831	8 Reconciliation Report	TX-42	0	4/1/2019	4/1/2019	3/6/2019	(-26) 0
33912	3 Policy Year	AL-01	0	4/1/2019	4/1/2019	3/6/2019	(-26) 0
33912	3 Policy Year	AR-03	0	4/1/2019	4/1/2019	3/6/2019	(-26) 0
33912	3 Policy Year	AZ-02	0	4/1/2019	4/1/2019	3/6/2019	(-26) 0
33912	3 Policy Year	CO-05	0	4/1/2019	4/1/2019	3/6/2019	(-26) 0
33912	3 Policy Year	FL-09	0	4/1/2019	4/1/2019	3/6/2019	(-26) 0
33912	3 Policy Year	TX-42	0	4/1/2019	4/1/2019	3/6/2019	(-26) 0
33912	5 Calendar-Accident Year	AL-01	0	4/1/2019	4/1/2019	3/6/2019	(-26) 0
33912	5 Calendar-Accident Year	AR-03	0	4/1/2019	4/1/2019	3/6/2019	(-26) 0
33912	5 Calendar-Accident Year	AZ-02	0	4/1/2019	4/1/2019	3/6/2019	(-26) 0
33912	5 Calendar-Accident Year	CO-05	0	4/1/2019	4/1/2019	3/6/2019	(-26) 0
33912	5 Calendar-Accident Year	FL-09	0	4/1/2019	4/1/2019	3/6/2019	(-26) 0
33912	5 Calendar-Accident Year	TX-42	0	4/1/2019	4/1/2019	3/6/2019	(-26) 0
33912	8 Reconciliation Report	AL-01	0	4/1/2019	4/1/2019	3/6/2019	(-26) 0
33912	8 Reconciliation Report	AR-03	0	4/1/2019	4/1/2019	3/6/2019	(-26) 0
33912	8 Reconciliation Report	AZ-02	0	4/1/2019	4/1/2019	3/6/2019	(-26) 0
33912	8 Reconciliation Report	CO-05	0	4/1/2019	4/1/2019	3/6/2019	(-26) 0

Quality—View Detail by Call

Compliance Programs - 33912 - NCCI TRAINING PROPERTY AND CASUALTY CO

DQIP Regulator Exception ADQIP Carrier Report Card

Timeliness **Quality** Appeals

View detail by Call State

Quality Edit Summary for Financial Reporting Group 33912 as of 10/19/2020 04:44 PM

Valuation Year Call/Carrier	Total	Subject to Fine	
		Count	Amount
2020	0	0	\$0
2019	8	1	\$100
3 Policy Year	3	0	\$0
33912	3	0	\$0
5 Calendar-Accident Year	4	1	\$100
8 Reconciliation Report	1	0	\$0

View Results by Quality

- Displays View detail by Call
- Displays edit counts by Valuation Year, Call, and Company



Quality—View Detail by State

Compliance Programs - 33912 - NCCI TRAINING PROPERTY AND CASUALTY CO Print

DQIP Regulator Exception ADQIP Carrier Report Card

Timeliness **Quality** Appeals

View detail by
 Call State

Quality Edit Summary for Financial Reporting Group 33912 as of 10/19/2020 04:44 PM

Valuation Year State/Carrier	Total	Subject to Fine	
		Count	Amount
2020	0	0	\$0
2019	8	1	\$100
LA-17	6	0	\$0
33912	6	0	\$0
MS-23	1	0	\$0
TX-42	1	1	\$100

View Results by Quality

- Displays View detail by State
- Displays edit counts by Valuation Year, Call, and Company
- Select the link under Subject to Fine to view details of edits that make up the fine for Call/State combination

Quality

Compliance Programs - 33912 - NCCI TRAINING PROPERTY AND CASUALTY CO Print Download

Quality Edit Summary for Financial Reporting Group 33912 - Calls Subject to Fine as of 10/21/2020 08:23 AM

2019

Carrier Code	State	Edit	Observation Year	Explanation Accepted Status	Corr Status	Fine Status	Explanation Assessment	Notification Assessment	Fine
33912	TX-42	1804	2019	Y	N	Y	N	Y	\$100.00

Call Type - 5 Calendar-Accident Year

Tip:

Statuses are updated as the financial validator completes edit review.

View Subject to Fine Details:

- Details for each of the edits in the column selected
- Displays:
 - Call Type
 - Carrier Code
 - State
 - Edit Number
 - Observation Year
 - Accepted Status of the Explanation
 - Correction Status
 - Fine Status
 - Explanation and Notification Assessment Status



Data Now Program (DNP) Data Manager Dashboard—Financial Calls and ADQIP

View Appeals

Appeal ID	Valuation Date	Group Code	Description	Status	Status Date	Last Updated by
4804	12/31/2020	33912	TIMELINESS LETTER	OPEN	10/27/2020	DCMSC

View Appeals

Amount Granted: \$100.00
 Comment: Enter your appeal comments/details here.
 NCCI Response: View NCCI's response to your appeal here.

Appeals detail includes:

- Amount granted (if it was granted)
- Original appeal comments submitted
- NCCI response to appeal

Appeals are not created in the **DMD** tool. They are created in the **Financial Data Collection** tool.

Create Appeals—Financial Data Collection Tool

To create an **ADQIP** appeal:

1. Log into **FDC** tool
2. Select Tools and Information
3. Select ADQIP Appeals

Create Appeals—Financial Data Collection Tool

To create an **ADQIP** appeal:

1. Select Create Appeal
2. Select Description from the drop down
3. Select Valuation Date
4. Add your comments
5. Submit appeal



Data Now Program (DNP) Data Manager Dashboard—Financial Calls and ADQIP

Create Appeals

Compliance Programs - 33912 - NCCI TRAINING PROPERTY AND CASUALTY CO Print

DQIP Regulator Exception **ADQIP** Carrier Report Card

Timeliness Quality **Appeals**

Appeals Received for Financial Reporting Group 33912 as of 11/11/2020 01:45 PM

Appeal ID	Valuation Date	Group Code	Description	Status	Status Date	Last Updated by
4804	12/31/2020	33912	TIMELINESS AND QUALITY LETTER	GRANTED	10/27/2020	DCMSC
4809	12/31/2020	33912	TIMELINESS AND QUALITY LETTER	NCCI ACKNOWLEDGED	10/27/2020	DCMSC

After Submitting Appeal:

- Record displays in *FDC* tool, and
- Displays on *DMD* Appeals screen
- Email sent acknowledging appeal
- Status updated

Appeal Response

- You will receive a second email notification when the response to your appeal is available

Compliance Programs - 33912 - NCCI TRAINING PROPERTY AND CASUALTY CO Print

DQIP Regulator Exception **ADQIP** Carrier Report Card

Timeliness Quality **Appeals**

Appeals Received for Financial Reporting Group 33912 as of 11/11/2020 01:45 PM

Appeal ID	Valuation Date	Group Code	Description	Status	Status Date	Last Updated by
4804	12/31/2020	33912	TIMELINESS AND QUALITY LETTER	GRANTED	10/27/2020	DCMSC
4809	12/31/2020	33912	TIMELINESS AND QUALITY LETTER	NCCI ACKNOWLEDGED	10/27/2020	DCMSC

- You can review the response by clicking the Appeal ID link

ADQIP in Data Manager Dashboard—Appeal Response

Compliance Programs - 33912 - NCCI TRAINING PROPERTY AND CASUALTY CO Print

DQIP Regulator Exception **ADQIP** Carrier Report Card

Timeliness Quality **Appeals**

Appeals Received for Financial Reporting Group 33912 as of 11/11/2020 01:45 PM

Appeal ID	Valuation Date	Group Code	Description	Status	Status Date	Last Updated by
4804	12/31/2020	33912	TIMELINESS AND QUALITY LETTER	GRANTED	10/27/2020	DCMSC
Amount Granted \$ 100.00 Comment Enter your appeal comments/details here. NCCI Response View NCCI's response to your appeal here.						
4809	12/31/2020	33912	TIMELINESS AND QUALITY LETTER	NCCI ACKNOWLEDGED	10/27/2020	DCMSC

Appeal response available in both *FDC* and *DMD*



Chapter 4: Expected Financial Calls

Expected Financial Calls in Data Manager Dashboard

Valuation Year Call/Carrier	Calls Expected			Received Not Expected
	Total	Received	Missing	
2020	17	0	17	0
2019	0	0	0	0

Select Financial

- Select Timeliness folder to display the total count of Calls expected by NCCI
- Expand to see the detail by valuation

Expected Financial Calls in Data Manager Dashboard—Details

Valuation Year Call/Carrier	Calls Expected			Received Not Expected
	Total	Received	Missing	
2020	17	0	17	0
Financial Data Compliance Form	1	0	1	0
3 Policy Year	2	0	2	0
33912	2	0	2	0
55185	1	0	1	0
5 Calendar-Accident Year	3	0	3	0
8 Reconciliation Report	3	0	3	0
10 Schedule Rating and Other Prospective Premium Adjustments	2	0	2	0
10T Texas Supplemental Call	2	0	2	0
19 Countrywide Loss Adjustment Expense	1	0	1	0
31 Large Loss and Catastrophe Call	2	0	2	0
2019	0	0	0	0

View detail by:

- Call and Company, or
- State and Company
- Count, Percent, or in a Chart
- Click on link to view full list of expected Calls

Details include:

- Calls Expected Total
- Received
- Missing
- Received But Not Expected

Expected Financial Calls in Data Manager Dashboard

Valuation Year	Carrier Code	Call Type	State	Due Date	Received Date	Subject to ADQIP
2020	33912	Financial Data Compliance Form	CW-99	04/01/2021		Y
2020	33912	3 Policy Year	OR-36	04/01/2021		Y
2020	33912	3 Policy Year	TX-42	04/01/2021		Y
2020	55185	3 Policy Year	TX-42	04/01/2021		Y
2020	33912	5 Calendar-Accident Year	OR-36	04/01/2021		Y
2020	33912	5 Calendar-Accident Year	TX-42	04/01/2021		Y
2020	55185	5 Calendar-Accident Year	TX-42	04/01/2021		Y
2020	33912	8 Reconciliation Report	OR-36	04/01/2021		Y
2020	33912	8 Reconciliation Report	TX-42	04/01/2021		Y
2020	55185	8 Reconciliation Report	TX-42	04/01/2021		Y

Tip:

Contact your validator if Calls submitted are not displaying or if Calls should no longer be displayed.



Total Calls Expected screen displays:

- Valuation Year
- Carrier Code
- Call Type
- State
- Call Due Date
- Received Date
- Subject to **ADQIP**

Expected Financial Calls in Data Manager Dashboard

Valuation Year Call/Carrier	Open Notifications	Current Edits		
		Total	With Explanation	Without Explanation
2020	0	0	0	0
2019	0	24	16	8
3 Policy Year	0	5	3	2
5 Calendar-Accident Year	0	11	7	4
8 Reconciliation Report	0	2	0	2
26 North Carolina Addendums for Calls 3-5-19	0	6	6	0

Tip:
Use this information to monitor your current edits.

The Quality screen provides details:

- By Call or State
- View as a Count, Percent, or Chart
- Displays count of open edit notifications
- Current Edits Total
- Edits With Explanation
- Edits Without Explanation