



## ADQIP and Data Manager Dashboard

### What Is the Aggregate Data Quality Incentive Program (ADQIP)?

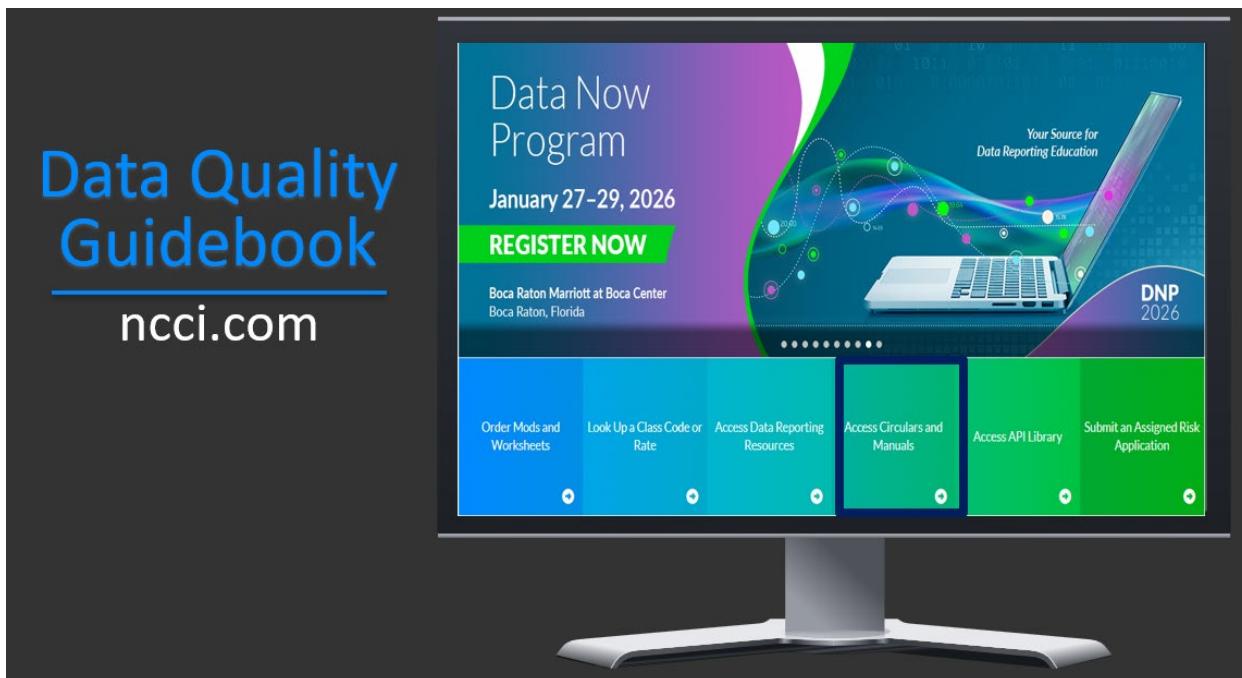
- Monetary incentive program for Financial Calls that provides an incentive to submit data in a timely and accurate manner
- Reallocates the impact of late and/or inaccurate reporting back to carriers through assessments
- Applies in 38 states where NCCI is the statistical agent for Financial Calls

### ADQIP Key Takeaways

Understanding of the **ADQIP** and components

- Early Reporting Credits
- Late Reporting Assessments
- Quality Edit Assessments
- Additional Quality Assessments

### Data Quality Guidebook

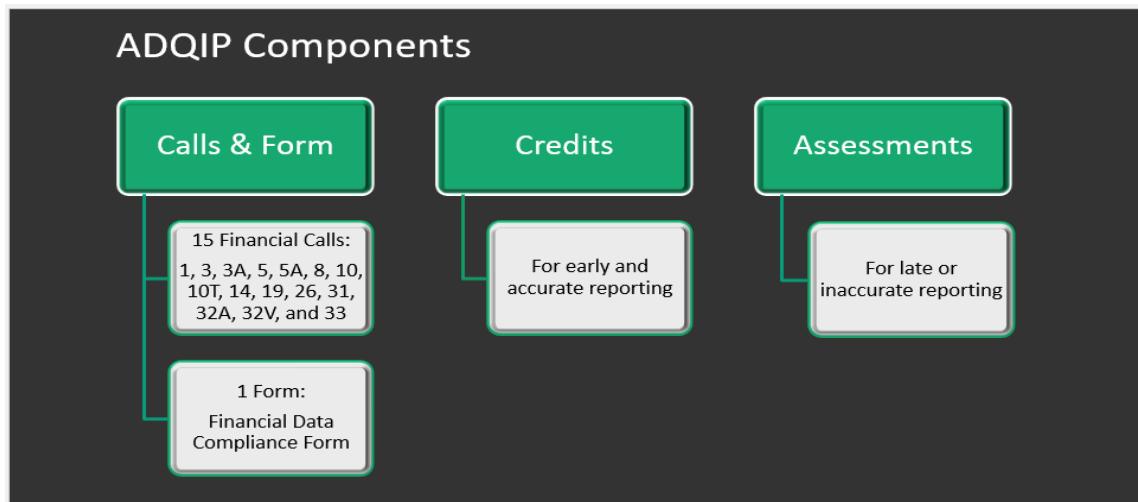




## 2026 ADQIP Program Changes

- New Designated Statistical Reporting (DSR) analysis assessment
- \$2,500 per state for discrepancies not resolved by the February 15 due date
- Subject to assessment beginning in 2026

## ADQIP Components



## ADQIP Early Reporting Credit Calls

Credits can be earned for reporting required Calls early in eligible states:

- Policy Year Calls #3, #3A
- Calendar-Accident Year Calls #5, #5A
- Reconciliation Report Call #8
- Large Loss and Catastrophe Call #31

**Note:** Not everyone is expected to submit each of these Calls—only the Calls you are required to report would need to be received by March 15.



## Data Now Program (DNP) Data Manager Dashboard—Financial Calls and ADQIP

### ADQIP Early Reporting Credit Eligibility Examples

Eligibility requirements must be met to earn early reporting credits.

1	All required Calls must be received at NCCI by March 15
2	State must have a market share of .05% or greater
3	Data must be error-free or have acceptable explanations on the original submission
4	The state must have \$0 late reporting and/or quality assessments
5	Financial Data Compliance Form must be received on time

If the form is received late, you would not be eligible for credits in any of your states.

### ADQIP Early Reporting Credit Table

Flat credit per state based on the individual state market share:

State Market Share	Per-State Credit
.05% to < 3.0%	\$170.00
3.0% to < 10.0%	\$425.00
10.0% to < 20.0%	\$850.00
20.0%+	\$1,700.00



Example:

- If state submitted has 1% market share
- And all criteria met
- Then, eligible for \$170.00 credit for that state

### ADQIP Early Reporting Credit Example 1

A carrier submits all required Calls on March 12 for a state in which the market share is 9.0%. Would this state be eligible for an early reporting credit?

State Market Share	Per-State Credit
.05% to < 3.0%	\$170.00
3.0% to < 10.0%	\$425.00
10.0% to < 20.0%	\$850.00
20.0%+	\$1,700.00

**Answer:** Yes

## ADQIP Early Reporting Credit Example 2

**Question:** A carrier submits five of the six required ratemaking Calls on March 15 for a state in which the market share is 1.5%. Would this state be eligible for an early reporting credit?

State Market Share	Per-State Credit
.05% to < 3.0%	\$170.00
3.0% to < 10.0%	\$425.00
10.0% to < 20.0%	\$850.00
20.00%+	\$1,700.00

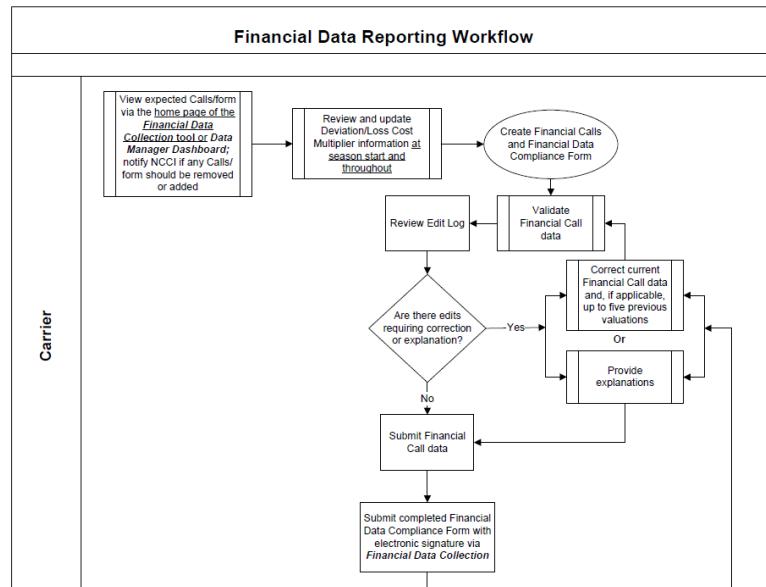
**Answer:** No

## Financial Data Reporting Workflow

- Found in the *Financial Call Reporting Guidebook*
- Designed for use with the *Financial Data Collection* tool
- Streamlines reporting process
- Can reduce reporting errors, potentially mitigating quality assessments

## Financial Data Reporting Workflow—Key Steps

1. View expected Calls in *Data Manager Dashboard*
2. Update the deviation history
3. Create all Calls for the state
4. Validate all Call data by state
5. Utilize the Self-Audit Checklist and Additional Details on the Financial Data Compliance Form
6. Address edits that invoke
7. Submit all Calls to NCCI
8. Complete, sign, and submit the Financial Data Compliance Form
9. Address edit notifications and inquiries in the Message Center



**Note:** Before submitting data, make sure edits have been corrected or an acceptable explanation is provided. Data quality is evaluated for **ADQIP** assessments based on the **original** submission date, not the due date. If edit corrections are made after submission, even if it is completed before the Call due date, **ADQIP** assessment will apply.



## Data Now Program (DNP) Data Manager Dashboard—Financial Calls and ADQIP

### Confirm Call Submissions

After submitting Calls in the **Financial Data Collection** tool, confirm the Call Status. If the status is not "SUBMITTED," then your Call has not been received by NCCI.

Financial Data Collection

Search for Financial Call Data

Search Call Data Search Call History

Call Data Filter

To view Financial Call data, select Carrier Code, filter criteria, and click 'Search'.

Carrier Code: 29694 - NCCI TRAINING GUARANTY CO

Valuation Year: As of December 31, 2023

In the search results, an expand icon is displayed if there are edits for that call. Clicking the expand icon, will display the edit details.

To initiate functions to Unlock, Validate, Submit or Delete you must click the check box for each desired row prior to initiating the function.

Call Type: All Calls

State: All States

Call Status: Select Call Status

Search Reset

Search Call Results

	Call Type	State	Carrier	Submission Date	Submission Type	Current User	Call Status	Last Validated
▶ <input type="checkbox"/>	3 Policy Year	ALABAMA	29694-NCCI TRAINING GUARANTY CO	10/03/2024	Original	Not In Use	SUBMITTED	10/03/2024 16:21:25
▶ <input type="checkbox"/>	5 Calendar-Accident Year	ALABAMA	29694-NCCI TRAINING GUARANTY CO	10/03/2024	Original	Not In Use	SUBMITTED	10/03/2024 16:21:30
▶ <input type="checkbox"/>	8 Reconciliation Report	ALABAMA	29694-NCCI TRAINING GUARANTY CO	10/03/2024	Original	Not In Use	SUBMITTED	10/03/2024 16:21:36

Unlock Validate Submit Delete Print

### ADQIP Late Reporting Assessments

- Assessments are per Call/Form, per day, per state
- Based on the individual state market share

State/Countrywide Market Share	Assessment (per Calendar Day, per Form or Call)
< 3.0%	\$30
3.0% to < 10.0%	\$60
10.0% to < 20.0%	\$120
20.0%+	\$240

- Applied from the Call/Form due date through the **ADQIP** season end date of October 15

#### Example:

- States with a less than 3% market share would be assessed \$30 per day for each Call or Form

### ADQIP Quality Edit Assessments

- Applied per edit occurrence
- If your Call is submitted with an unaddressed edit, it is subject to a \$300 assessment
- If edits are corrected by October 15 (**ADQIP** season end date), the \$300 assessment is reduced to \$50
- Additional edit assessments that could apply:
  - Edits with incomplete, vague or blank explanations are subject to \$100 assessment
  - \$50 assessment could apply when an edit notification is sent



## Data Now Program (DNP) Data Manager Dashboard—Financial Calls and ADQIP

### ADQIP Quality Edit Assessment Example

- A Call is submitted with an edit that is uncorrected; no explanation is provided, or it is incomplete
- A notification is sent advising that a correction or complete explanation is required
- If edit remains uncorrected or unexplained:
  - A \$300 assessment is applied for the uncorrected edit
  - A \$100 assessment is applied for missing or incomplete explanation
  - A \$50 assessment is applied for the notification

#### Results:

Uncorrected Edit	Corrected Edit	Missing/Incomplete Explanation on Submission	Notification	Total Assessment
\$300	N/A	\$100	\$50	\$450

\$450 is the maximum assessment per edit occurrence.

### ADQIP Quality Edit Assessment Example

- Correcting the edit replaces the uncorrected assessment of \$300
- \$50 assessment is applied for the corrected edit
- Assessment for the missing explanation and notification still applies
- Assessment amount reduced from \$450 to \$200

#### Results:

Uncorrected Edit	Corrected Edit	Missing/Incomplete Explanation on Submission	Notification	Total Assessment
N/A	\$50	\$100	\$50	\$200

All edits need to include a complete and valid explanation to prevent the \$100 assessment.

### ADQIP Additional Quality Assessments

- Up to \$5,000 per state for a significant, unresolved data quality issue that results in exclusion from filing
- \$2,500 per state for a full year Fin/Stat or DSR discrepancy that are not resolved by February 15 of the following year
- Advance notification of the potential assessment will be provided

#### Tip:

- Fin/Stat is a comparison of Financial to Unit Statistical Data
- May result in a request to correct or explain discrepancies



## Data Now Program (DNP) Data Manager Dashboard—Financial Calls and ADQIP

### Communicating Your ADQIP Results

Results letters are delivered to your ***DTVI*** mailbox—up to three letters per **ADQIP** year:

Letter 1 May—Current Year	Letter 2 October	Letter 3 May—Following Year
Delivered to <b>ADQIP</b> Contact Role	Delivered to <b>ADQIP</b> Contact Role or Financial Call Actuary/Corporate Officer Role	
<ul style="list-style-type: none"><li>• Current late reporting results</li><li>• Outstanding Calls</li><li>• Informational Only</li></ul>	<ul style="list-style-type: none"><li>• Late reporting</li><li>• Quality</li><li>• Credit results</li><li>• Invoiced in November</li></ul>	<ul style="list-style-type: none"><li>• Additional quality, DSR, and Fin/Stat results</li><li>• Invoiced in June</li></ul>

### ADQIP Letter Additional Information

- Letters are distributed at the Reporting Group level and remain in the ***DTVI*** mailbox for eight days
- Letters are not distributed for \$0 results
- Invoices/credit memos are produced at reporting company level 30 days after letter delivery
- **ADQIP** credits may be applied to any NCCI invoice and must be used within one year



Tip:  
Credits can be applied to any NCCI invoice!

### ADQIP Letter Frequently Asked Questions

#### ADQIP Letter Questions

##### 1. I didn't pick up my letter from ***DTVI*** in time. Can it be resent?

Yes. Contact NCCI Customer Service and ask for redelivery to your ***DTVI*** mailbox.

##### 2. Can the **ADQIP** letter be delivered to someone other than the **ADQIP** contact?

Yes. The recipient must have an active NCCI user ID for the reporting group and a ***DTVI*** mailbox.

##### 3. Why didn't I receive a letter?

Either your company did not have an assessment or credit, or you are not the assigned **ADQIP** or Financial Call Actuary/Corporate Officer Contact on file.



#### 4. When do I pay the assessment?

Only Letter #2 and Letter #3 assessments will be invoiced. **ADQIP** invoices are available in our **Online Invoice Service (OIS)** application in November, approximately 30 days after the letter is delivered.

#### 5. How do I apply my **ADQIP** credit?

**ADQIP** credits can be applied to any NCCI invoice but must be used within one year. Contact the NCCI Credit Services Department for assistance.

### ADQIP Recap



Submit the required Calls by March 15 to be eligible for early reporting credits, or by the due date to avoid timeliness assessments



Submit the Financial Data Compliance Form by the due date to prevent loss of credits in all states



Follow the Financial Data Reporting Workflow in Part 3 of the **Financial Call Reporting Guidebook** to reduce quality edits



Quality of data is based on the submission date, not the due date, so correct quality edits prior to submission

### Data Manager Dashboard

#### Key Takeaways

How to use the **Data Manager Dashboard (DMD)** to:

- Monitor **ADQIP** results
- View **ADQIP** appeals
- View expected Financial Calls
- View the Carrier Report Card



## Data Now Program (DNP) Data Manager Dashboard—Financial Calls and ADQIP

### ADQIP in Data Manager Dashboard—Summary

Summary - 29694 - NCCI TRAINING GUARANTY CO

Key Indicators Residual Market Linking/Verification

11/04/2024 01:35 PM

Compliance

DQIP Factors

2.00  
1.50  
1.00  
0.50  
0.00

Q3-2024 DQIP Quarter Q4-2024

DQIP Assessments

No results found.

Valuation	Timeliness	Quality	Credits	Total
2023	\$16,650	\$700	*(Pending)	\$17,350.00
2022	\$0	\$0	\$0.00	\$0.00

\*Credits will be displayed when invoiced in November

1. Access [ncci.com](http://ncci.com)
2. Log in to [DMD Summary page](#)

### ADQIP in Data Manager Dashboard—Summary

Summary - 29694 - NCCI TRAINING GUARANTY CO

Key Indicators Residual Market Linking/Verification

11/04/2024 01:35 PM

Compliance

DQIP Factors

2.00  
1.50  
1.00  
0.50  
0.00

Q3-2024

DQIP Assessments

No results found.

Valuation	Timeliness	Quality	Credits	Total
2023	\$16,650	\$700	*(Pending)	\$17,350.00
2022	\$0	\$0	\$0.00	\$0.00

\*Credits will be displayed when invoiced in November

#### Tip:

- The credit amount for the current valuation will show “(Pending)” until the assessments and credits are invoiced in November
- Valuations are refreshed on March 1 each year

### ADQIP in Data Manager Dashboard

Summary - 29694 - NCCI TRAINING GUARANTY CO

Key Indicators Residual Market Linking/Verification

11/04/2024 01:35 PM

Compliance

DQIP Factors

2.00  
1.50  
1.00  
0.50  
0.00

Q3-2024 DQIP Quarter Q4-2024

DQIP Assessments

No results found.

Valuation	Timeliness	Quality	Credits	Total
2023	\$16,650	\$700	*(Pending)	\$17,350.00
2022	\$0	\$0	\$0.00	\$0.00

\*Credits will be displayed when invoiced in November

#### To access Compliance Page:

1. Select Compliance Programs
2. Select one of the two Compliance Program links, or
3. Go directly to the **ADQIP** results by selecting Timeliness or Quality links



## Data Now Program (DNP) Data Manager Dashboard—Financial Calls and ADQIP

### Timeliness—View Detail by Call

Compliance - 29694 - NCCI TRAINING GUARANTY CO

Print

ADQIP Regulator Exception ADQIP Carrier Report Card

Timeliness Quality Appeals

View detail by  Call  State

Calls Received for Financial Reporting Group 29694 as of 11/04/2024 01:59 PM				
Valuation Year/Call/Carrier	Calls Expected			FineAmount
	Total	Received	Missing	
2023	3	3	0	\$16,650
2022	0	0	0	\$0

#### ADQIP Timeliness Results Screen

- Three tabs in the **ADQIP** folder
- View detail for each Call or by State
- Displays results for reporting group by valuation date
- Use arrows to expand and see counts for each of the valuation years

### Timeliness—View Detail by Call

Compliance - 29694 - NCCI TRAINING GUARANTY CO

Print

ADQIP Regulator Exception ADQIP Carrier Report Card

Timeliness Quality Appeals

View detail by  Call  State

Calls Received for Financial Reporting Group 29694 as of 11/04/2024 01:59 PM				
Valuation Year/Call/Carrier	Calls Expected			FineAmount
	Total	Received	Missing	
2023	3	3	0	\$16,650
3 Policy Year	1	1	0	\$5,550
29694	1	1	0	\$5,550
5 Calendar-Accident Year	1	1	0	\$5,550
8 Reconciliation Report	1	1	0	\$5,550
2022	0	0	0	\$0

#### Timeliness View by Call

- Timeliness information first by Call
- Expand to show the detail by company
- Current results for the Calls Expected are displayed for each company
- Includes:
  - Total Calls expected
  - Received Calls
  - Missing Calls
  - Current Fine Amount

### Timeliness—View Detail by State

Compliance - 29694 - NCCI TRAINING GUARANTY CO

Print

ADQIP Regulator Exception ADQIP Carrier Report Card

Timeliness Quality Appeals

View detail by  Call  State

Calls Received for Financial Reporting Group 29694 as of 11/04/2024 01:59 PM				
Valuation Year/State/Carrier	Calls Expected			FineAmount
	Total	Received	Missing	
2023	3	3	0	\$16,650
AL-01	3	3	0	\$16,650
29694	3	3	0	\$16,650
2022	0	0	0	\$0

#### View Results by State

- Displays first by state, then by company
- Use links by either Call or State to see a list of Calls included in count



## Data Now Program (DNP) Data Manager Dashboard—Financial Calls and ADQIP

### Timeliness—View Detail by State

Compliance - 29694 - NCCI TRAINING GUARANTY CO							
Calls Received for Financial Reporting Group 29694 - Calls Received as of 11/04/2024 02:14 PM							
2023							
Carrier Code	State	Market Share	Due Dt	Fine Start Dt	Rcv'd Dt	Days Late / (Early)	Fine
29694	AL-01	0.00	04/01/2024	04/01/2024	10/03/2024	185	\$5,550.00
Call Type - 3 Policy Year							
29694	AL-01	0.00	04/01/2024	04/01/2024	10/03/2024	185	\$5,550.00
Call Type - 5 Calendar-Accident Year							
29694	AL-01	0.00	04/01/2024	04/01/2024	10/03/2024	185	\$5,550.00
Call Type - 8 Reconciliation Report							

[Print](#) [Download](#)

#### Tip:

- To be eligible for **ADQIP** early reporting credits, a state must have .05% or more market share
- Early reporting credits do not display until end of the season
- Print or Download results

Using link from results displays details of the Call, including:

- Carrier Code
- State
- Market Share
- Due Date
- Fine Start Date
- Received Date
- Number of Days the Call was early or late
- Fine Amount

### Print/Download

[Print](#)

[Download](#)

Data Manager Dashboard							
Compliance - 29694 - NCCI TRAINING GUARANTY CO							
Calls Received for Financial Reporting Group 29694 - Calls Received as of 11/04/2024 02:14 PM							
2023	Carrier Code	State	Market Share	Due Dt	Fine Start Dt	Rcv'd Dt	Days Late / (Early)
	29694	AL-01	0.00	04/01/2024	04/01/2024	10/03/2024	185
Call Type - 3 Policy Year							
	29694	AL-01	0.00	04/01/2024	04/01/2024	10/03/2024	185
Call Type - 5 Calendar-Accident Year							
	29694	AL-01	0.00	04/01/2024	04/01/2024	10/03/2024	185
Call Type - 8 Reconciliation Report							

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A	B	C	D	E	F	G	H	I
1	(c) Copyright 2024 National Council on Compensation Insurance Inc. All Rights Reserved.							
2	Data Manager Dashboard - Data as of 11/04/2024 05:26 PM							
3	29694 - NCCI TRAINING GUARANTY CO							
4	Calls Received for Financial Reporting Group 29694 - Calls Received							
5								
6	2023							
7	Carrier Code	Call Type	State	Market Share	Due Date	Fine Start Dt	Rcv'd Dt	Days Late Early
8	29694	3 Policy	AL-01		0 4/1/2024	4/1/2024	10/3/2024	185 5550
9	29694	5 Calend	AL-01		0 4/1/2024	4/1/2024	10/3/2024	185 5550
10	29694	8 Reconc	AL-01		0 4/1/2024	4/1/2024	10/3/2024	185 5550
11								



## Data Now Program (DNP) Data Manager Dashboard—Financial Calls and ADQIP

### Quality—View Detail by Call

Compliance - 29694 - NCCI TRAINING GUARANTY CO				Print
<input type="button" value="DQIP"/> <input type="button" value="Regulator Exception"/> <input checked="" type="button" value="ADQIP"/> <input type="button" value="Carrier Report Card"/>				
<input type="button" value="Timeliness"/> <input checked="" type="button" value="Quality"/> <input type="button" value="Appeals"/>				
View detail by				
<input checked="" type="radio"/> Call <input type="radio"/> State				
Quality Edit Summary for Financial Reporting Group 29694 as of 11/04/2024 05:31 PM				
Valuation Year Call/Carrier				Subject to Fine
4				Total Count Amount
2023				2 2 \$700
3 Policy Year				1 1 \$400
29694				1 1 \$400
5 Calendar-Accident Year				1 1 \$300
2022				0 0 \$0

#### View Results by Quality

- Displays View detail by Call
- Displays edit counts by Valuation Year, Call, and Company

### Quality—View Detail by State

Compliance - 29694 - NCCI TRAINING GUARANTY CO				Print
<input type="button" value="DQIP"/> <input type="button" value="Regulator Exception"/> <input checked="" type="button" value="ADQIP"/> <input type="button" value="Carrier Report Card"/>				
<input type="button" value="Timeliness"/> <input checked="" type="button" value="Quality"/> <input type="button" value="Appeals"/>				
View detail by				
<input type="radio"/> Call <input checked="" type="radio"/> State				
Quality Edit Summary for Financial Reporting Group 29694 as of 11/04/2024 05:31 PM				
Valuation Year State/Carrier				Subject to Fine
4				Total Count Amount
2023				2 2 \$700
3 Policy Year				2 2 \$700
AL-01				2 2 \$700
29694				2 2 \$700
2022				0 0 \$0

#### View Results by Quality

- Displays View detail by State
- Displays edit counts by Valuation Year, Call, and Company
- Select the link under Subject to Fine to view details of edits that make up the fine for Call/State combination

### Quality

Compliance - 29694 - NCCI TRAINING GUARANTY CO										Print	Download
Quality Edit Summary for Financial Reporting Group 29694 - Calls Subject to Fine as of 11/04/2024 06:03 PM											
2023											
Carrier Code	State	Edit	Observation Year	Explanation Accepted Status	Corr Status	Fine Status	Explanation Assessment	Notification Assessment	Fine		
29694	AL-01	532	Z	O	N	Pending	Y	Pending	\$400.00		
Call Type - 3 Policy Year											
29694	AL-01	532	2023	O	N	Pending	N	Pending	\$300.00		
Call Type - 5 Calendar-Accident Year											

#### Tip:

Statuses are updated as the financial validator completes edit review.



## Data Now Program (DNP) Data Manager Dashboard—Financial Calls and ADQIP

### View Subject to Fine Details:

- Details for each of the edits in the column selected
- Displays:
  - Call Type
  - Carrier Code
  - State
  - Edit Number
  - Observation Year
  - Accepted Status of the Explanation
  - Correction Status
  - Fine Status
  - Explanation and Notification Assessment Status

### View Appeals

Search ncci.com

Contact Us Log Out My Profile

Summary Policy Unit DCI Financial Medical Indemnity Pool **Compliance** Tools and Information About

Compliance - 29694 - NCCI TRAINING GUARANTY CO

Print

Appeals Received for Financial Reporting Group 29694 as of 11/04/2024 06:11 PM

	Appeal ID	Valuation Date	Group Code	Description	Status	Status Date	Last Updated by
»	6453	12/31/2023	29694	TIMELINESS LETTER	NCCI ACKNOWLEDGED	10/03/2024	DCMSC
»	6493	12/31/2022	29694	TIMELINESS AND QUALITY LETTER	GRANTED	10/04/2024	DCMSC

### View Appeals

Print

Appeals Received for Financial Reporting Group 29694 as of 11/04/2024 06:11 PM

	Appeal ID	Valuation Date	Group Code	Description	Status	Status Date	Last Updated by
»	6453	12/31/2023	29694	TIMELINESS LETTER	NCCI ACKNOWLEDGED	10/03/2024	DCMSC
»	6493	12/31/2022	29694	TIMELINESS AND QUALITY LETTER	GRANTED	10/04/2024	DCMSC

Amount Granted \$ 100.00

Comment This is the reason for the appeal with details.

NCCI Response This is NCCI's appeal response.

#### Appeals detail includes:

- Amount granted (if it was granted)
- Original appeal comments submitted
- NCCI response to appeal

Appeals are not created in the **DMD** tool. They are created in the **Financial Data Collection** tool.



## Data Now Program (DNP) Data Manager Dashboard—Financial Calls and ADQIP

### Create Appeals—Financial Data Collection Tool

Financial Data Collection

Message Center

Deviations

NAIC Premium Data

Call Data

Edits and Notifications

Tools and Information

Data Transfer via the Internet

Data Manager Dashboard

View Print/Report Request Queue

ADQIP Appeals

Publications and Training

About

State Details

AL

To create an **ADQIP** appeal:

1. Log in to **FDC** tool
2. Select Tools and Information
3. Select **ADQIP Appeals**

### Create Appeals—Financial Data Collection Tool

ADQIP Appeals

Appeals Information

Appeal ID	Valuation Date	Group Code	Description	Status	Status Date	Last Updated By	Comments
6493	12/31/2022	29694	TIMELINESS AND QUALITY LETTER	GRANTED	10/04/2024	DCMSC	This is the reason for the appeal with details.

Create Appeal

Appeal ID: 6493

Description: TIMELINESS LETTER

Appeal Status: OPEN

Valuation Date: 12/31/2023

Comments:

Save | Submit | Close

To create an **ADQIP** appeal:

1. Select Create Appeal
2. Select Description from the drop down
3. Select Valuation Date
4. Add your comments
5. Submit appeal

### Create Appeals

ADQIP Appeals

Appeals Information

Appeal ID	Valuation Date	Group Code	Description	Status	Status Date	Last Updated By	Comments
6493	12/31/2022	29694	TIMELINESS AND QUALITY LETTER	GRANTED	10/04/2024	DCMSC	This is the reason for the appeal with details.
6493	12/31/2023	29694	TIMELINESS LETTER	NCCI ACKNOWLEDGED	10/03/2024	DCMSC	Enter your detailed appeal reason for the appeal h

After Submitting Appeal:

- Record displays in **FDC** tool, and
- Displays on **DMD** Appeals screen
- Email sent acknowledging appeal
- Status updated

### ADQIP in Data Manager Dashboard—Appeal Response

Compliance - 29694 - NCCI TRAINING GUARANTY CO

Print

Appeals Received for Financial Reporting Group 29694 as of 11/04/2024 06:11 PM

Appeal ID	Valuation Date	Group Code	Description	Status	Status Date	Last Updated by
6493	12/31/2023	29694	TIMELINESS LETTER	NCCI ACKNOWLEDGED	10/03/2024	DCMSC
6493	12/31/2022	29694	TIMELINESS AND QUALITY LETTER	GRANTED	10/04/2024	DCMSC

Amount Granted: \$ 100.00

Comment: This is the reason for the appeal with details.

NCCI Response: This is NCCI's appeal response.

Appeal response available in both **FDC** and **DMD**



# Data Now Program (DNP) Data Manager Dashboard—Financial Calls and ADQIP

## Expected Financial Calls

### Expected Financial Calls in Data Manager Dashboard

Valuation Year/Call/Carrier	Calls Expected			
	Total	Received	Missing	Received NotExpected
2023	3	3	0	0
2022	0	0	0	0

#### Select Financial

- Select Timeliness folder to display the total count of Calls expected by NCCI
- Expand to see the detail by valuation

### Expected Financial Calls in Data Manager Dashboard—Timeliness Details

Valuation Year/Call/Carrier	Calls Expected			
	Total	Received	Missing	Received NotExpected
2023	3	3	0	0
3 Policy Year	1	1	0	0
5 Calendar-Accident Year	1	1	0	0
8 Reconciliation Report	1	1	0	0
2022	0	0	0	0

#### View detail by:

- Call and Company, or
- State and Company
- Count, Percent, or in a Chart
- Click on link to view full list of expected Calls

Details include:

- Calls Expected Total
- Received
- Missing
- Received But Not Expected

### Expected Financial Calls in Data Manager Dashboard

Valuation Year	Carrier Code	Call Type	State	Due Date	Received Date	Subject to ADQIP
2023	29694	3 Policy Year	AL-01	04/01/2024	10/03/2024	Y
2023	29694	5 Calendar-Accident Year	AL-01	04/01/2024	10/03/2024	Y
2023	29694	8 Reconciliation Report	AL-01	04/01/2024	10/03/2024	Y

#### Tip:

Contact your validator if Calls submitted are not displaying or if Calls should no longer be displayed.

Total Calls Expected screen displays:

- Valuation Year
- Carrier Code



## Data Now Program (DNP) Data Manager Dashboard—Financial Calls and ADQIP

- Call Type
- State
- Call Due Date
- Received Date
- Subject to **ADQIP**

### Expected Financial Calls in Data Manager Dashboard—Quality Details

Financial - 29694 - NCCI TRAINING GUARANTY CO					
Timeliness		Quality			
View detail by		View as			
<input checked="" type="radio"/> Call		<input type="radio"/> State			
Quality Summary for Financial Reporting Group 29694 as of 11/05/2024 08:54 AM					
Valuation Year/Call/Carrier		OpenNotifications	Current Edits		
2023		Total	With Explanation	Without Explanation	
<input checked="" type="checkbox"/> 3 Policy Year		0	1	0	1
29694		0	1	0	1
<input checked="" type="checkbox"/> 5 Calendar-Accident Year		0	1	1	0
2022		0	0	0	0

Tip:  
Use this information to monitor your current edits.

The Quality screen provides details:

- By Call or State
- View as a Count, Percent, or Chart
- Displays count of open edit notifications
- Current Edits Total
- Edits With Explanation
- Edits Without Explanation

### Carrier Report Card

Data Manager Dashboard							
<a href="#">Search ncci.com</a>							
<a href="#">Contact Us</a> <a href="#">Log Out</a> <a href="#">My Profile</a>							
<a href="#">Summary</a> <a href="#">Policy</a> <a href="#">Unit</a> <a href="#">DCI</a> <a href="#">Financial</a> <a href="#">Medical</a> <a href="#">Indemnity</a> <a href="#">Pool</a> <a href="#">Compliance</a> <a href="#">Tools and Information</a> <a href="#">About</a>							
Compliance - 29694 - NCCI TRAINING GUARANTY CO							
<a href="#">Print</a>							
<a href="#">DQIP</a> <a href="#">Regulator Exception</a> <a href="#">ADQIP</a> <a href="#">Carrier Report Card</a>							
<a href="#">Available Report Cards</a>							
<a href="#">2024 Monthly</a>							

View detail by:  
• Current year monthly  
• Prior year final



## Data Now Program (DNP) Data Manager Dashboard—Financial Calls and ADQIP

### Carrier Report Card—Details

2024 Monthly Carrier Data Quality Report												
Company Specific Data Availability Results - Data Received or Due in 2024												
Carrier Group Code: 33912 - NCCI TRAINING PROPERTY AND CASUALTY CO												
Financial Data Evaluates financial call data due in 2024			Unit Statistical Data Evaluates first through 10th unit reports due in 2024			Policy Data Evaluates policies received in 2024			Detailed Claim Information Evaluates valuations due in 2024			
Timeliness			Quality Tier I			Availability			Timeliness			
State	# Expected Calls	Average Days Late	Grade	# Calls Received	Average # Fired Edits	Grade	# Units Expected	% Available On Time	Grade	# Policies Received	% Received Within 60 Days	Grade
OVERALL	6	0.0	A	0	0.0	N/A	0	-	N/A	0	-	N/A
Alabama	3	0.0		0	0.0		0	-		0	-	0
Texas	3	0.0		0	0.0		0	-		0	-	0

View Financial Data detail by:

- Timeliness
- Quality Tier

### Data Manager Dashboard—Recap



Use the **Data Manager Dashboard** to monitor your **ADQIP** timeliness and quality results, to view your appeals and expected Financial Calls, and to monitor your Carrier Report Card results



Submit **ADQIP** appeals using the **Financial Data Collection** tool

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