



# NCCI's DATA NOW PROGRAM 2021

Your Source for Data Reporting Education



## VIRTUAL EVENT CLASS DESCRIPTIONS—February 2–4, 2021

### UNIT

#### Introduction to Unit Statistical Data Reporting

This session focuses on the fundamentals of Unit Statistical data reporting and its basic rules and requirements. You will receive an overview of NCCI's *Statistical Plan*, *Unit Statistical Reporting Guidebook*, and other resources needed for Unit Statistical data reporting.

#### Unit Report Control (URC) Program

This session focuses on the Unit Report Control (URC) program. It covers how to use the URC feature in the *Unit Data Collection* tool to monitor timely submissions and receipt of Unit Statistical data and how to deactivate URC records.

#### Unit Data Collection Tool Series

##### [Unit Data Collection—Search and View](#)

View details on using *Unit Data Collection* to search for Unit Statistical data. Learn how to navigate through the tool, view the latest report values, and identify outstanding edits.

##### [Unit Data Collection—Current and Historical Views](#)

Compare *Unit Data Collection* current view and historical view.

##### [Unit Data Collection—Add, Update, and Correct](#)

See how to correct and update your Unit Statistical data. Learn how to add 1st and subsequent reports as well as exposure and claim records.

##### [Unit Data Collection—Validation Feature](#)

Get details on using the *Unit Data Collection—Validation Feature* for responding to validation suspect conditions.

#### Unit Validation Series

##### [How to Address Unit Validation Suspect Conditions—Using the Submissions Results Report](#)

Review the workflow for responding to validation suspect conditions using the submissions result report.

##### [How to Address Unit Validation Suspect Conditions—Using the Validation Feature](#)

Review the workflow for responding to validation suspect conditions.

##### [How to Address Unit Validation Suspect Conditions—Post-Submission Edits](#)

Review the workflow for responding to post-submission validation suspect conditions.

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### UNIT *(continued)*

#### [Overview of Experience Rating \(ER\) Split Data](#)

Learn how to submit ER Split Data, due dates, and what's expected in this Overview of Experience Rating (ER) Split Data training module.

#### [Understanding NCCI's Data Quality Incentive Program](#)

Learn about NCCI's **Data Quality Incentive Program (DQIP)**, applicable to policies, units, and now Detailed Claim Information, including the program's criteria and calculating the incentive factor.

#### Electronic Reporting for Unit Data

This session focuses on Unit Statistical data submission files (WCSTAT format) and processing topics, including:

- Identifying Expected Unit Reports
- Resources for Creating Unit Statistical Data Files
- Linking and Key Field Processing
- Exposure and Loss Matching Fields
- Update Type Codes and Correction Sequence Number
- Pre-Editing and Data Quality
- Electronic File Submission and Submission Editing

The session also addresses the differences between reporting a WCSTAT file versus updates using the **Unit Data Collection** tool.

#### Exposure and Claim Topic Series

##### 1. Exposure/Premium Topics

This session focuses on reporting requirements for specific exposure and premium topics, such as:

- Reporting of Single State vs. Multistate Policies
- Minimum Premium and No Exposure Development
- Per Capita, Ratable, and Nonratable Exposures
- Split Periods and Carrier-filed Premium Programs
- Increased Limits of Liability Charge and Audit Noncompliance Charge
- Catastrophe Provisions for Terrorism
- Retrospective Rating Premium Adjustments

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### UNIT *(continued)*

#### 2. Claim/Loss and Expense Topics

This session focuses on reporting requirements for specific claim, loss, and expense topics, including:

- Allocation of Losses and Expenses Between Medical and Indemnity Fields
- Allocated Loss Adjustment Expenses (ALAE) vs. Unallocated Loss Adjustment Expenses (UALAE)
- Subrogation recovery and waiver of subrogation
- Noncompensable and Fraudulent Claims and Special Fund Reimbursements
- Special Claim Conditions (lump-sum payments)
- Catastrophe Claims and COVID-19 Claims
- Wage Continuation/Salary in Lieu of Benefits
- Reportable or Nonreportable Claims and State-specific Claim Rules

#### 3. Combined Exposure/Premium and Claim/Loss Topics

This session focuses on specific topics that require the reporting of both exposure/premium and claim/loss fields, including:

- Deductible Program types, credits, and reimbursements
- Employer-paid/compensation programs
- Wrap-up construction policies
- Supplemental disease exposure and losses
- Federal coverage (USL&HW Act, Admiralty Law, Federal Mine Safety and Health Act)
- Experience Rating (ER) Split Data for PEOs and Ownership Changes

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#### Unit Data Collection (UDC)—Unit Edits

This session will focus on how to use the **Unit Data Collection** tool to search and address standard unit edits. This will cover how to work through specific edits (logical and relational) and how to review and correct them through the tool. This session does not cover validation edits.

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#### Addressing Validation Suspect Conditions

This session focuses on NCCI's Unit Data Validation process and includes in-depth discussions on specific validation tests and edits that have an overall impact to the industry. It will cover how to work through several validation suspect conditions, using various reporting examples, and how to research and respond to these conditions.

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### UNIT *(continued)*

#### Unit Data Collection (UDC)— Validation Edits

This session focuses on reviewing **new** enhancements to the Validation feature in the **Unit Data Collection** tool. It will cover how to search for validation edits and use the displayed information to aid in addressing your validation suspect conditions for Unit Statistical data. The session does not cover submission validation edits.

#### Data Manager Dashboard— Unit Statistical Data

This session focuses on an overview of the features of **Data Manager Dashboard** for Unit Statistical data. It will cover how to monitor unit data quality and timeliness. It will also provide a preview of the new Unit Validation views that allow tracking and resolution of validation edits.

#### Data Manager Dashboard— Compliance Programs and DQIP

This session will show you how to use the **Data Manager Dashboard** tool to monitor your results for the **Data Quality Incentive Program (DQIP)**, **Regulator Exception Program**, and **Carrier Report Card**. It will introduce the upcoming revision of the **DQIP** to evaluate validation edits.

## FINANCIAL

### Introduction to Financial Call Reporting

This session focuses on the fundamentals of Financial Call reporting and includes an overview of the **Financial Call Reporting Guidebook**. It will cover Call components, recommended workflow, and available resources.

#### Financial Data Collection (FDC) Series

- Updating Deviations

This session covers how to enter and update deviations in the **Financial Data Collection** tool.

- Entering Data

This session covers the basic features and functionality of the **Financial Data Collection** tool. It will cover entering data and navigating through the tool based on the recommended workflow.

- Edit Review, Correcting/Validating Data, and Explanations

This session covers editing, correcting, validating data, and adding explanations to edits using the **Financial Data Collection** tool.

- Submitting Calls and Compliance Form

This session covers submitting Financial Call data and submitting compliance forms using the **Financial Data Collection** tool.

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### FINANCIAL *(continued)*

#### Financial Call Edits and Validation

This session covers an overview of NCCI's validation of Financial Call data edits, potential drivers, and next steps when resolving these items.

#### Designated Statistical Reporting Level Premium Series

1. Overview
2. DSR Levels
3. Active Deviation
4. Deriving Financial Call Premiums
5. Average Deviation Method
6. Extended Exposures/Hybrid

This session examines reporting rules for deriving the Designated Statistical Reporting (DSR) Level Premium and detailed instructions on the two methods—Average Deviation and Extending Exposures. It covers associated topics, such as deviation history and other Financial Call premium types.

#### Data Manager Dashboard— Financial Calls and ADQIP

This session provides an overview of the **Aggregate Data Quality Incentive Program (ADQIP)** and its components, applicability, and assessments. It will cover how to view information related to **ADQIP** in the **Data Manager Dashboard**.

#### 2021 Financial Call Season Changes

Get ready for the 2021 Financial Call Reporting Season and understand the detailed changes to the reporting rules and the **Financial Data Collection** tool. This session will cover the following detailed changes:

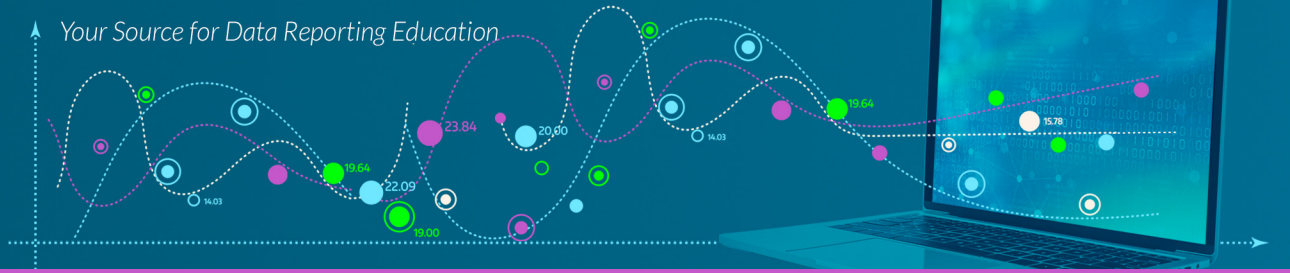
- **Financial Data Collection** tool enhancements
- Critical Edits and New Edits
- Electronic Import Template requirement
- Reporting requirements for Financial Call #19 and revised questions
- Claim Number requirements for Call #31 and #33
- Updates to the **Financial Call Reporting Guidebook**





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## VIRTUAL EVENT CLASS DESCRIPTIONS—February 2–4, 2021

### POLICY

#### Introduction to Policy Data Reporting

This session provides the fundamentals of reporting Policy data and includes an overview of the ***Policy and Proof of Coverage Reporting Guidebook***. It will cover the different types of policy records and transactions and how to review and understand edits.

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#### [Name and Address Linking](#)

This interactive session educates you on name and address linking for policy and POC reporting.

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#### [Policy Data Collection—Overview](#)

Learn the basics of ***Policy Data Collection***. This webinar helps you navigate through the tool and assists you in understanding the overall functionality of ***Policy Data Collection***.

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#### Policy Data Collection (PDC) Demo

This session takes an in-depth look at the features and functionality of the ***Policy Data Collection*** tool. Topics include:

- View Policy and Proof of Coverage Data (POC Notices)
- Add and Modify a Policy and a POC Notice
- Locate and Clear Reporting Errors
- Review Combined Views of Names/Addresses, Employer State View, and States/Exposures

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#### Effective Policy Reporting for POC

This session provides an in-depth discussion on NCCI's Proof of Coverage (POC) process. Topics covered include adding, changing, and ending coverage, and correcting previously reported Policy data.

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#### Researching and Correcting POC Edits

This session focuses on NCCI's Proof of Coverage (POC) service for Policy data. Topics covered include specific error conditions and guidance on how to use NCCI's extensive resources to identify, correct, and prevent outstanding POC edits.

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#### Data Manager Dashboard—Policy Data

This session presents an overview of the features of ***Data Manager Dashboard*** for Policy data. It will cover how to monitor your Policy data quality and timeliness.



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### INDEMNITY DATA CALL

#### [Indemnity Data Call—Overview](#)

Review information on the structure, rules, resources, expectations, and due dates for the Indemnity Data Call.

#### [Indemnity Data Call—Quarterly Record](#)

Get a detailed explanation of the Quarterly Record highlighting the data elements, file submission requirements, and how to change or update the records.

#### [Indemnity Data Call—Transactional Record](#)

Get a detailed explanation of the Transactional Record including the data elements, file submission requirements, and how to change or update the records.

#### [Indemnity Data Call—Editing](#)

This session will help you understand the editing process for the Indemnity Data Call.

#### [Indemnity Data Call—Mapping Your Data](#)

This session will help you understand the importance of reviewing your in-house codes to ensure that you are properly mapping to the corresponding NCCI codes for the Indemnity Data Call.

#### [Indemnity Data Call—Certification](#)

This session will lead you through the certification process, which is necessary for you to be able to submit Indemnity data files to NCCI. Certification allows you to submit test files to ensure that Indemnity data files can be received and processed correctly in our system.

#### [Indemnity Data Call—Making Changes to Your Data](#)

This webinar will explain how to make changes to your Indemnity Data to ensure the greatest quality.

#### [Indemnity Data Call—Reporting Practices](#)

This session focuses on recommended best reporting practices of the Indemnity Data Call (IDC). It will cover critical fields and how to report them correctly to enhance your IDC data quality.



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### MEDICAL DATA CALL

#### [Medical Data Call—Overview](#)

Learn about the general rules for reporting the **Medical Data Call** including how it's used, record layouts, data exclusions, and available resources.

#### [Medical Data Call—Editing and Validation](#)

Learn about the different types of edits, error tolerance levels, and the three stages of editing in this module.

#### [Medical Data Call—File Submission and Certification](#)

Explore submission and certification rules for the **Medical Data Call** including how files are processed and the steps for certification including set up, testing, and approval.

#### [Medical Data Call—Key Field Change Process](#)

This webinar will help you understand the Key Field Change Process for the **Medical Data Call**.

#### [Medical Data Call—Reporting Rules for Select Data Elements](#)

Review information to assist you in reporting data elements with more complex definitions.

#### [Medical Data Call—Reporting Rules for Unique Payment Situations](#)

Focus on the reporting rules for unique medical payment transactions.

### DETAILED CLAIM INFORMATION

#### [Detailed Claim Information—Overview and Claim Selection](#)

Get an overview of the Detailed Claim Information program, including its purpose and the resources available.

#### [Detailed Claim Information—Data Elements and Reporting Rules](#)

Review the rules for submitting original, subsequent, and replacement reports for Detailed Claim Information.

#### [Detailed Claim Information—Submission, Editing, and Reports](#)

Review the submission, editing, and validation process of Detailed Claim Information.

#### [Detailed Claim Information—Select Data Elements](#)

Review details on reporting specific data elements for Detailed Claim Information.

#### [Detailed Data Collection—DCI Quality Observations Feature](#)

Learn how to use the DCI Quality Observations feature to view and monitor the results of your observations about your DCI data.





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### PRODUCT SHOWCASE AND INDUSTRY EXHIBITS

#### Opener

Our welcome session will highlight the virtual technologies, tools, and techniques to navigate you through the 2021 *Data Now Program*. Tune in a little early to see familiar faces and stay to hear all of the modern opportunities to learn about data reporting year-round.

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#### Claim Data Linking (Product Showcase)

This session showcases the future enhancement to *Data Manager Dashboard* for claim data linking. Get a sneak peek on how to monitor reporting performance for claim data linking across data types.