Your Source for Data Reporting Education

DNP 2026

January 27-29, 2026

Class Name	Level	Class Description
General Data Reporting		
Introduction to Data Reporting	Beginner	This class provides a high-level view of reporting data to NCCI and available resources by data type. You will learn how to navigate through ncci.com , learn about NCCI's suite of data tools, data manuals, and services, and learn how to set up your email notifications for manual and website updates.
Cross-Data Linking and Comparisons	Intermediate	 This class focuses on Cross-Data Linking and Comparison topics, including: The key linking fields for Policy Data and claim data How to consistently report key linking field values across data types How to monitor your linking results How to address linking issues How NCCI uses your linked data Data comparisons across and within data types
Unit Statistical Data Reporting		
Introduction to Unit Reporting	Beginner	This session provides the key concepts of Unit Statistical Data reporting and how the validation process applies to the quality of your data. You will learn about: Unit Statistical Data components and reporting requirements What unit validation is applied to your data How to address your post-submission validation edits The effects of data issues on data usage Resources available to you
Unit Data Collection Tool	Beginner	This hands-on session centers on how to utilize the Unit Data Collection tool, focusing on the receipt and review of Unit Statistical Data, and provides a high-level overview of how to monitor timely submissions via the Unit Report Control program.

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Class Name	Level	Class Description
Electronic Reporting for Unit Data	Intermediate	This session focuses on Unit Statistical Data submission files (WCSTAT format) and processing topics, including: Resources for Creating and Submitting Unit Statistical Data Files Electronic File Submission Workflow and Requirements Linking and Key Field Processing Exposure and Loss Matching Fields Update Type Codes and Correction Sequence Number Submission Edits The session also addresses the differences between reporting a WCSTAT file versus updates using the Unit Data Collection tool.
Addressing Standard Unit Edits	Intermediate	This hands-on session shows you how to research and address NCCI's standard unit edits. We'll go through specific examples, looking at common reasons why an edit invokes and what you can do to correct it. The session covers these edits: 0266-06—Exposure Record Is Duplicate or Missing the Corresponding Delete or Previous Exposure Record 0282-20—Data Is Inconsistent Across Report Levels 0179-02—Unit Report Must Have a Complete Set of Records 9900-01—Unit Report Does Not Match Policy Data 0162-04—Exposure, Manual Rate, or Premium Amount Is Incorrect 9900-18—Subsequent Unit Report Submitted for a Closed Claim Without Any Required or Conditional Revised Loss Values 0101-04—Medical Only Claim Cannot Have Indemnity Losses 9905-12— A Claim Has Been Deleted or Reduced to \$0 But Not at All Report Levels; Either Delete the Claim or Ensure an Update Type Code of A, C, or R Exists for This Claim at All Report Levels

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Class Name Addressing Unit Validation Edits Intermediate This hands-on session shows you how to research and address NCCl's unit validation edits. We'll go through specific examples, looking at common suspect conditions that trigger validation edits, and what you can do to resolve them. The session covers these edits: L804—Part of Body Coding Is Inconsistent Across Report Levels L306—A Claim Review Across Multiple Report Levels Is Required for Suspect Indemnity Development and Injury Type Coding From Permanent Partial to Temporary Total Disability L253—Claims With the Same Accident Date Are Not Reported With a Catastrophe Number L108—Florida Claim Records Are Reported With Suspect Claimant Attorney Fee Amounts and/or Employer Attorney Fee Amounts E133—Duplicate Exposure Is Reported With Suspect Claimant Attorney Fee Amounts and/or Employer Attorney Fee Amounts E133—Claim Is Reported With Type of Recovery Code 02, 03, or 04 and Net Incurred Loss Is Lower Than the Gross Incurred Losses in Prior Report Levels With Type of Recovery O1 L332—Type of Recovery Code Change Is Inconsistent Across Report Levels Data Manager Dashboard— Unit Statistical Data Intermediate Intermediate This hands-on session focuses on an overview of the features of Data Manager Dashboard for Unit Statistical Data a Use Lovers how to monitor: Unit Statistical Data Lit covers how to monitor: Unit Statistical Data unality and timeliness Outstanding validation edits Unit reporting results for the Data Quality Incentive Program, Regulator Exception Program, and Carrier Report Card This class focuses on reporting complex claims and losses for specific topics and reviews the Statistical Pala Manual rules that must be followed. Topics include: Injury types Injury description codes: Part of Body, Nature of Injury, Cause of Injury Catastrophe claims Deductible reimbursements			
through specific examples, looking at common suspect conditions that trigger validation edits, and what you can do to resolve them. The session covers these edits: 1.804—Part of Body Coding Is Inconsistent Across Report Levels 1.305—A Claim Review Across Multiple Report Levels Is Required for Suspect Indemnity Development and Injury Type Coding From Permanent Partial to Temporary Total Disability 1.253—Claims With the Same Accident Date Are Not Reported With a Catastrophe Number 1.108—Florida Claim Records Are Reported With Suspect Claimant Attorney Fee Amounts and/or Employer Attorney Fee Amounts 1.313—Duplicate Exposure Is Reported With Suspect Claimant Attorney Fee Amounts and/or Employer Attorney Fee Amounts 1.313—Duplicate Exposure Is Reported in Uneven Experience Modification and/or Rate Effective Periods 1.313—Claim Is Reported With Type of Recovery Compared to the Exposure Amount in the Classification 1.313—Claim Is Reported With Type of Recovery Code 02, 03, or 04 and Net Incurred Loss Is Lower Than the Gross Incurred Losses in Prior Report Levels With Type of Recovery 01 1.332—Type of Recovery Code Change Is Inconsistent Across Report Levels 1.332—Type of Recovery Code Change Is Inconsistent Across Report Levels 1.333—In the Gross Incurred Losses in Prior Report Levels With Type of Recovery 01 1.332—Type of Recovery Code Change Is Inconsistent Across Report Levels 1.333—Type of Recovery Code Change Is Inconsistent Across Report Levels 1.334—Type of Recovery Code Change Is Inconsistent Across Report Levels 1.335—Type of Recovery Code Change Is Inconsistent Across Report Levels 1.335—Type of Recovery Code Change Is Inconsistent Across Report Levels 1.336—Type of Recovery Code Change Is Inconsistent Across Report Levels 1.336—Type of Recovery Code Change Is Inconsistent Across Report Levels 1.337—Type of Recovery Code Change Is Inconsistent Across Report Levels 1.338—Type of Recovery Code Change Is Inconsistent Across Report Levels 1.339—Type of Recovery Code Change Is Inconsistent	Class Name	Level	Class Description
Unit Statistical Data Statistical Data. It covers how to monitor: Unit Statistical Data quality and timeliness Outstanding validation edits Unit reporting results for the Data Quality Incentive Program, Regulator Exception Program, and Carrier Report Card Reporting Complex Claims and Losses for Unit Data Advanced Losses for Unit Data Advanced Advanced Advanced Injury types Injury types Injury description codes: Part of Body, Nature of Injury, Cause of Injury Catastrophe claims	Addressing Unit Validation Edits	Intermediate	through specific examples, looking at common suspect conditions that trigger validation edits, and what you can do to resolve them. The session covers these edits: L804—Part of Body Coding Is Inconsistent Across Report Levels L306—A Claim Review Across Multiple Report Levels Is Required for Suspect Indemnity Development and Injury Type Coding From Permanent Partial to Temporary Total Disability L253—Claims With the Same Accident Date Are Not Reported With a Catastrophe Number L108—Florida Claim Records Are Reported With Suspect Claimant Attorney Fee Amounts and/or Employer Attorney Fee Amounts E133—Duplicate Exposure Is Reported in Uneven Experience Modification and/or Rate Effective Periods C821—The Distribution of Claims Appears Suspect Compared to the Exposure Amount in the Classification L331—Claim Is Reported With Type of Recovery Code 02, 03, or 04 and Net Incurred Loss Is Lower Than the Gross Incurred Losses in Prior Report Levels With Type of Recovery 01
Losses for Unit Data Plan Manual rules that must be followed. Topics include: Allocation of losses and expenses Injury types Injury description codes: Part of Body, Nature of Injury, Cause of Injury Loss development Catastrophe claims		Intermediate	 Statistical Data. It covers how to monitor: Unit Statistical Data quality and timeliness Outstanding validation edits Unit reporting results for the <i>Data Quality Incentive Program</i>, <i>Regulator Exception Program</i>, and
		Advanced	 Plan Manual rules that must be followed. Topics include: Allocation of losses and expenses Injury types Injury description codes: Part of Body, Nature of Injury, Cause of Injury Loss development Catastrophe claims

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	Class Name	Level	Class Description
	Reporting Complex Exposure for Unit Data	Advanced	This class focuses on reporting complex exposure and premium situations for Unit Statistical Data reporting. Topics include: Single-state vs. multistate policies Split periods Audit noncompliance charges Increased limits of liability Per capita domestic workers Ratable and nonratable groups Supplemental disease Statistical codes Catastrophe provisions Rate and premium adjustments
	Advanced Claim and Loss Reporting Topics for Unit Data	Advanced	This class focuses on the advanced reporting of claims and losses for specific topics and reviews the Statistical Plan Manual rules that must be followed. Topics include: Subrogation recoveries Special fund reimbursements Noncompensable and fraudulent claims
	Financial Data Reporting		
	Financial Call Reporting Fundamentals and Season Preparation	Beginner	This session focuses on the key concepts of Financial Call reporting and preparing for the upcoming 2026 season. This session reviews: Reporting requirements outlined in the <i>Financial Call Reporting Guidebook</i> Call components Recommended workflow Available resources
	Financial Data Collection Tool	Beginner	This hands-on introductory session focuses on the basic features and functionality of the <i>Financial Data Collection</i> tool and walks you through new tool enhancements. You will learn about: How to navigate through the tool based on the recommended workflow Editing, correcting, and validating data and adding editing explanations Submitting Call data and the Financial Data Compliance Form Viewing and responding to Financial data inquiries via the Message Center

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Class Name	Level	Class Description
Financial Call Editing and Validation	Intermediate	This session covers an overview of NCCI's validation of Financial Call data edits and potential drivers. You will learn how to review, research, and respond when validating Financial Call data.
Data Manager Dashboard— Financial Calls and ADQIP	Intermediate	This session provides an overview of the Aggregate Data Quality Incentive Program (ADQIP) and its components, applicability, and assessments. It will cover how to view information related to ADQIP in the Data Manager Dashboard .
Financial Call Components: Advanced Topics	Advanced	This session delves into the critical components of Financial Call reporting. Participants will gain a comprehensive understanding of key topics such as premium, losses, claim counts, and expense reporting.
DSR Part 1: Reporting Rules	Advanced	This session examines reporting rules for deriving the Designated Statistical Reporting (DSR) Level Premium and covers associated topics, such as deviation history and other Financial Call premium types.
DSR Part 2: Average Deviation and Extending Exposures	Advanced	This session covers detailed instructions on the two methods—Average Deviation and Extending Exposures—for DSR reporting.
Financial Data Collection Reimagined: What's Ahead for 2027	Advanced	Join us for an interactive preview of the new <i>Financial Data Collection (FDC)</i> tool—available for the 2027 reporting season. You'll learn how the tool helps make reporting your Financial Call data easier and more efficient. We'll walk through key features, demonstrate tasks, interact with the tool, and highlight enhancements designed to improve your workflow.
Policy Data Reporting		
Introduction to Policy Data Reporting	Beginner	This session provides the fundamentals of reporting Policy Data and includes an overview of the <i>Policy and Proof of Coverage Reporting Guidebook</i> .
Policy Data Collection Tool	Beginner	This hands-on session takes an in-depth look at how to use the Policy Data Collection tool.

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Class Name	Level	Class Description
Researching and Correcting Policy and POC Edits	Intermediate	This session provides guidance on addressing policy and POC edits. Topics covered include the impact of Policy Data on downstream processes, how the editing process is essential to maintaining the quality and availability of data, and using data reports to help you research and make appropriate corrections.
Data Manager Dashboard— Policy Data	Intermediate	This hands-on session provides an overview of the Data Manager Dashboard for Policy Data reporting. It covers how to navigate the tool and monitor: • Policy Data quality and timeliness • Policy reporting results for the Data Quality Incentive Program and Carrier Report Card
Effective Policy Reporting for POC	Advanced	This session provides an overview of NCCI's Proof of Coverage (POC) process. Topics include adding, changing, and ending coverage and correcting previously reported Policy Data. State-specific POC processing rules will also be covered.
Advanced Policy Reporting Topics	Advanced	This session provides insight into advanced Policy Data reporting topics including mid-term changes, extended-term policies, if-any coverage, deductible policy reporting, federal coverage, and Policy Data reports.
Indemnity Data Reporting		
Introduction to Indemnity Data Call	Beginner	This session covers the core concepts of the Indemnity Data Call and how to accurately report your data. Topics include: Overview of Indemnity Data Call components and reporting requirements Usage of the Indemnity Data Call Reporting Guidebook Demonstration of the Indemnity Data Collection tool and key features Additional resources and support available for reporting
Indemnity Data Call Reporting Practices & Indemnity Incentive Program	Intermediate	This session offers an in-depth look at advanced Indemnity Data Call reporting practices, including data mapping, file replacement and deletion, subrogation reporting, and the implementation of new data elements. This class will also explore the <i>Indemnity Incentive Program</i> , covering key components, eligibility criteria, assessments, and how to monitor performance using the <i>Indemnity Data Collection</i> tool.

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Class Name	Level	Class Description
Usages of the Indemnity Data Call and the Importance of Quality	Advanced	This session focuses on NCCI's validation of the Indemnity Data Call and the effects of data issues on data usage. It covers NCCI's approach to identifying data reporting outliers, carrier outreach, and expectations for corrective action.
Medical Data Reporting		
Introduction to Medical Data Call	Beginner	This session offers a comprehensive introduction to the Medical Data Call, focusing on essential concepts and practical guidance for accurate data reporting. Key topics include: • Medical Data Call components and associated reporting requirements • Usage of the Medical Data Call Reporting Guidebook • Demonstration of the Medical Data Collection tool • Additional resources
Medical Data Call Reporting Practices & Medical Incentive Program	Intermediate	This session focuses on the practices for common reporting issues and reasonable reporting validation of the Medical Data Call. It covers topics such as hospital inpatient reporting and Key Field Verification. This class also explores the <i>Medical Incentive Program</i> , including the program components and assessments, criteria, and how to monitor your reporting performance using the <i>Medical Data Collection</i> tool.
Usages of the Medical Data Call and the Importance of Quality	Advanced	This session focuses on NCCI's validation of the Medical Data Call and the effects of data issues on data usage. It covers NCCI's approach to identifying data reporting outliers, carrier outreach, and expectations for corrective action.