



# Data Now Program

Your Source for Data Reporting Education

January 28–30, 2025

## CLASS DESCRIPTIONS

DNP  
2025

### Class Name

### Level

### Class Description

#### General Data Reporting

Introduction to Data Reporting

Beginner

This class provides a high-level view of reporting data to NCCI and available resources by data type. You will learn how to navigate through **ncci.com**, learn about NCCI's suite of data tools, data manuals, and services, and how to set up your email notifications for manual and website updates.

Data Linking and Comparisons

Intermediate

This class focuses on Data Linking and Comparison topics, including:

- The key linking fields for Policy Data and claim data
- How to consistently report key linking field values across data types
- How to monitor your linking results
- How to address linking issues
- How NCCI uses your linked data
- Data comparisons across and within data types

#### Unit Statistical Data Reporting

Introduction to Unit Reporting

Beginner

This session provides the key concepts of Unit Statistical Data reporting and how the validation process applies to the quality of your data.

You will learn about:

- Unit Statistical Data components and reporting requirements
- What unit validation is applied to your data
- How to address your post-submission validation edits
- The effects of data issues on data usage
- Resources available to you

Unit Data Collection Tool

Beginner

This hands-on session centers on how to utilize the **Unit Data Collection** tool, focusing on the receipt and review of Unit Statistical Data, and provides a high-level overview of how to monitor timely submissions via the **Unit Report Control** program.

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Electronic Reporting for Unit Data	Intermediate	<p>This session focuses on Unit Statistical Data submission files (WCSTAT format) and processing topics, including:</p> <ul style="list-style-type: none"> <li>• Resources for Creating and Submitting Unit Statistical Data Files</li> <li>• Electronic File Submission Workflow and Requirements</li> <li>• Linking and Key Field Processing</li> <li>• Exposure and Loss Matching Fields</li> <li>• Update Type Codes and Correction Sequence Number</li> <li>• Submission Edits</li> </ul> <p>The session also addresses the differences between reporting a WCSTAT file versus updates using the <b>Unit Data Collection</b> tool.</p>
Addressing Standard Unit Edits	Intermediate	<p>This hands-on session shows you how to research and address NCCI's standard unit edits. We'll go through specific examples, looking at common reasons why an edit invokes and what you can do to correct it.</p> <p>The session covers these edits:</p> <ul style="list-style-type: none"> <li>0084-01—FEIN is not numeric</li> <li>0282-20—Data is inconsistent across report levels</li> <li>0100-04—Associated Catastrophe Number must be 12 (losses from the COVID-19 pandemic) based on the corresponding Exposure State Accident Date range</li> <li>0096-02—Incurred Employer Attorney Fee Amount Cannot Exceed Incurred ALAE Amount</li> <li>0101-06—Indemnity claim reported without an Incurred Indemnity Amount</li> <li>0068-02—Correction Report with audited exposure is required</li> <li>0282-18—Corresponding Exposure Classification Code is missing for this Loss Record or the Exposure Amount contains all zeros</li> <li>9900-01—Unit report does not match policy data</li> <li>0037-09—Data for deductible premium credits must be consistent with Deductible Type fields</li> <li>9905-12—A claim has been deleted or reduced to \$0 but not at all report levels; either delete the claim or ensure an update type code of A, C, or R exists for the claim at all report levels</li> </ul>

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Addressing Unit Validation Edits	Intermediate	<p>This hands-on session shows you how to research and address NCCI's unit validation edits. We'll go through specific examples, looking at common suspect conditions that trigger validation edits, and what you can do to resolve them.</p> <p>The session covers these edits:</p> <ul style="list-style-type: none"> <li>L804—Part of Body coding is inconsistent across report levels</li> <li>L306—A claim review across multiple report levels is required for suspect indemnity development and Injury Type coding from Permanent Partial to Temporary Total disability</li> <li>L253—Claims with the same Accident Date are not reported with a Catastrophe Number</li> <li>L108—Florida Claim Records are Reported with Suspect Claimant Attorney Fee Amounts and/or Employer Attorney Fee Amounts</li> <li>E133—Duplicate Exposure is reported in uneven Experience Modification and/or Rate Effective periods</li> <li>L331—Claim is reported with Type of Recovery code and Net Incurred Loss lower than Gross Incurred Losses in prior report levels</li> <li>L332—Type of Recovery Code Change is inconsistent across Report Levels</li> </ul>
Data Manager Dashboard— Unit Statistical Data	Intermediate	<p>This hands-on session focuses on an overview of the features of <b>Data Manager Dashboard</b> for Unit Statistical Data. It covers how to monitor:</p> <ul style="list-style-type: none"> <li>• Unit Statistical Data quality and timeliness</li> <li>• Outstanding validation edits</li> <li>• Unit reporting results for the <b>Data Quality Incentive Program, Regulator Exception Program, and Carrier Report Card</b></li> </ul>
Reporting Complex Claims and Losses for Unit Data	Advanced	<p>This class focuses on reporting complex claims and losses for specific topics and reviews the <b>Statistical Plan Manual</b> rules that must be followed. Topics include:</p> <ul style="list-style-type: none"> <li>• Allocation of losses and expenses</li> <li>• Injury types</li> <li>• Injury description codes: Part of Body, Nature of Injury, Cause of Injury</li> <li>• Catastrophe claims</li> <li>• Deductible reimbursements</li> </ul>

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Reporting Complex Exposure for Unit Data	Advanced	<p>This class focuses on reporting complex exposure and premium situations for Unit Statistical Data reporting. Topics include:</p> <ul style="list-style-type: none"> <li>• Single-state vs. multistate policies</li> <li>• Split periods</li> <li>• Audit noncompliance charges</li> <li>• Increased limits of liability</li> <li>• Per capita domestic workers</li> <li>• Ratable and nonratable groups</li> <li>• Supplemental disease</li> <li>• Statistical codes</li> <li>• Catastrophe provisions</li> <li>• Rate and premium adjustments</li> </ul>
Advanced Claim and Loss Reporting Topics for Unit Data	Advanced	<p>This class focuses on the advanced reporting of claims and losses for specific topics and reviews the <b>Statistical Plan Manual</b> rules that must be followed. Topics include:</p> <ul style="list-style-type: none"> <li>• Subrogation recoveries</li> <li>• Special fund reimbursements</li> <li>• Noncompensable and fraudulent claims</li> </ul>
<b>Financial Data Reporting</b>		
Financial Call Reporting Fundamentals and Season Preparation	Beginner	<p>This session focuses on the key concepts of Financial Call reporting and preparing for the upcoming 2025 season. This session reviews:</p> <ul style="list-style-type: none"> <li>• Reporting requirements outlined in the <b>Financial Call Reporting Guidebook</b></li> <li>• Call components</li> <li>• Recommended workflow</li> <li>• Available resources</li> </ul>
Financial Data Collection Tool	Beginner	<p>This hands-on introductory session focuses on the basic features and functionality of the <b>Financial Data Collection</b> tool and walk you through new tool enhancements. You will learn about:</p> <ul style="list-style-type: none"> <li>• How to navigate through the tool based on the recommended workflow.</li> <li>• Editing, correcting, and validating data and adding editing explanations</li> <li>• Submitting Call data and Financial Data Compliance Form</li> <li>• Viewing and responding to financial data inquiries via the Message Center</li> </ul>

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Financial Call Editing and Validation	Intermediate	This session covers an overview of NCCI’s validation of Financial Call data edits and potential drivers. You will learn how to review, research, and respond when validating Financial Call data.
Data Manager Dashboard—Financial Calls and ADQIP	Intermediate	This session provides an overview of the <b>Aggregate Data Quality Incentive Program (ADQIP)</b> and its components, applicability, and assessments. It will cover how to view information related to <b>ADQIP</b> in the <b>Data Manager Dashboard</b> .
Financial Call Components: Advanced Topics	Advanced	This session delves into the critical components of Financial Call reporting. Participants will gain a comprehensive understanding of key topics such as premium, losses, claim counts, and expense reporting.
DSR Part 1: Reporting Rules	Advanced	This session examines reporting rules for deriving the Designated Statistical Reporting (DSR) Level Premium and covers associated topics, such as deviation history and other Financial Call premium types..
DSR Part 2: Average Deviation and Extending Exposures	Advanced	This session covers detailed instructions on the two methods—Average Deviation and Extending Exposures—for DSR reporting.
Financial Data Collection Tool: Future Concepts	Advanced	In this hands-on class, you will learn and explore upcoming features and improvements to the home page and edits that will enhance your Financial Data reporting experience.  In addition, you will get advanced viewing into future concepts of possible changes to the <b>Financial Data Collection</b> tool as well as providing feedback to assist on potential changes.  This class is highly recommended for everyone that reports Financial Calls.

## Policy Data Reporting

Introduction to Policy Data Reporting	Beginner	This session provides the fundamentals of reporting Policy Data and includes an overview of the <b>Policy and Proof of Coverage Reporting Guidebook</b> .
Policy Data Collection Tool	Beginner	This hands-on session takes an in-depth look on how to use the <b>Policy Data Collection</b> tool.

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Class Name	Level	Class Description
Researching and Correcting Policy and POC Edits	Intermediate	This session provides guidance on addressing policy and POC edits. Topics covered include the impact of Policy Data on downstream processes, how the editing process is essential to maintain the quality and availability of data, and using data reports to help you research and make appropriate corrections.
Data Manager Dashboard—Policy Data	Intermediate	This hands-on session provides an overview of the <b>Data Manager Dashboard</b> for Policy Data reporting. It covers how to navigate the tool and monitor: <ul style="list-style-type: none"> <li>• Policy Data quality and timeliness</li> <li>• Policy reporting results for the <b>Data Quality Incentive Program</b> and <b>Carrier Report Card</b></li> </ul>
Effective Policy Reporting for POC	Advanced	This session provides an overview of NCCI's Proof of Coverage (POC) process. Topics include adding, changing, and ending coverage and correcting previously reported Policy Data. State-specific POC processing rules will also be covered.
Advanced Policy Reporting Topics	Advanced	This session provides insight into advanced Policy Data reporting. Topics to be covered include mid-term changes, extended-term policies, if-any coverage, deductible policy reporting, federal coverage, and Policy Data reports.

### Indemnity Data Reporting

Introduction to Indemnity Data Call	Beginner	This session provides the key concepts of the Indemnity Data Call and how to report the data, including: <ul style="list-style-type: none"> <li>• Indemnity Data Call components and reporting requirements</li> <li>• Usage of the <b>Indemnity Data Call Reporting Guidebook</b></li> <li>• Demo of the <b>Indemnity Data Collection tool</b></li> <li>• Additional resources</li> </ul>
Indemnity Data Call Reporting Practices	Intermediate	This session provides insight into advanced Indemnity Data Call reporting practices including mapping, indemnity paid on matching claims, replacing and deleting files, subrogation reporting, and new data elements.
Indemnity Incentive Program	Intermediate	This class covers the <b>Indemnity Incentive Program</b> , including the program components and criteria, and shows how to review performance using the <b>Indemnity Data Collection tool</b> .

Please attend the Data Linking and Comparisons class before attending this session.

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Usages of the Indemnity Data Call and the Importance of Quality	Advanced	<p>This session focuses on NCCI’s validation of the Indemnity Data Call and the effects of data issues on data usage. It covers NCCI’s approach to identifying data reporting outliers, carrier outreach, and expectations for corrective action.</p> <p>Please attend the Data Linking and Comparisons class before attending this session.</p>
<b>Medical Data Reporting</b>		
Introduction to Medical Data Call	Beginner	<p>This session provides the key concepts of the Medical Data Call and how to report the data including:</p> <ul style="list-style-type: none"> <li>• Medical Data Call components and reporting requirements</li> <li>• Usage of the <b>Medical Data Call Reporting Guidebook</b></li> <li>• Demo of the <b>Medical Data Collection</b> tool</li> <li>• Additional resources</li> </ul>
Medical Data Call Compliance	Beginner	<p>This class explores the Medical Incentive Program, including the program components and assessments, criteria, and how to monitor your reporting performance using the Medical Data Collection tool.</p>
Medical Data Call Reporting Practices	Intermediate	<p>This session focuses on common reporting issues and reasonable reporting validation of the Medical Data Call. It covers topics such as Hospital Inpatient reporting, Key Field Verification/Change and new data elements.</p>
Usages of the Medical Data Call and the Importance of Quality	Intermediate	<p>This session focuses on NCCI’s validation of the Medical Data Call and the effects of data issues on data usage. It covers NCCI’s approach to identifying data reporting outliers, carrier outreach, and expectations for corrective action.</p>