



Data Now Program

January 26–28, 2027

DNP
2027

CLASS DESCRIPTIONS

Class Name	Level	Class Description
General Data Reporting		
Introduction to Data Reporting	Beginner	This class provides a high-level view of reporting data to NCCI and available resources by data type. You will learn how to navigate through ncci.com , learn about NCCI's suite of data tools, data manuals, and services, and learn how to set up your email notifications for manual and website updates.
Cross-Data Linking and Comparisons	Intermediate	This class focuses on Cross-Data Linking and Comparison topics, including: • The key linking fields for Policy Data and claim data • How to consistently report key linking field values across data types • How to monitor your linking results • How to address linking issues • How NCCI uses your linked data • Data comparisons across and within data types
Unit Statistical Data Reporting		
Introduction to Unit Reporting	Beginner	This session provides the key concepts of Unit Statistical Data reporting and how the validation process applies to the quality of your data. You will learn about: • Unit Statistical Data components and reporting requirements • What unit validation is applied to your data • How to address your post-submission validation edits • The effects of data issues on data usage • Resources available to you
Unit Data Collection Tool	Beginner	This hands-on session centers on how to utilize the Unit Data Collection tool, focusing on the receipt and review of Unit Statistical Data, and provides a high-level overview of how to monitor timely submissions via the Unit Report Control program.

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Electronic Reporting for Unit Data	Intermediate	This session focuses on Unit Statistical Data submission files (WCSTAT format) and processing topics, including: • Resources for Creating and Submitting Unit Statistical Data Files • Electronic File Submission Workflow and Requirements • Linking and Key Field Processing • Exposure and Loss Matching Fields • Update Type Codes and Correction Sequence Number • Submission Edits The session also addresses the differences between reporting a WCSTAT file versus updates using the Unit Data Collection tool.
Addressing Standard Unit Edits	Intermediate	This hands-on session shows you how to research and address NCCI's standard unit edits. We'll go through specific examples, looking at common reasons why an edit invokes and what you can do to correct it. The session covers these edits: 0282-20—Data Is Inconsistent Across Report Levels 0179-02—Unit Report Must Have a Complete Set of Records 9900-18—Subsequent Unit Report Submitted for Previously Reported Closed Claims Without Any Loss Development Changes 0098-06—A Claim With Injury Body Part Code Other Than 65 Cannot Be Reported on a Different Report Level With an Injury Body Part Code 65 9901-07—All Open Claims Were Not Updated on This Report 0116-03—Type of Settlement Inconsistent Across Report Levels 0286-06—Claim Is a Duplicate or Missing the Corresponding Previous Record 0037-35—Classification or Statistical Code Is Invalid for Policy Type Codes Plan, Exposure State, and Rate Effective Date

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Addressing Unit Validation Edits	Intermediate	This hands-on session shows you how to research and address NCCI's unit validation edits. We'll go through specific examples, looking at common suspect conditions that trigger validation edits, and what you can do to resolve them. The session covers these edits: - L804—Part of Body Coding Is Inconsistent Across Report Levels - L306—Suspect Indemnity Development and Injury Type Coding From Permanent Partial to Temporary Total Disability - L183—Suspect Maximum Aggregates/Large Losses - L253—Claims With the Same Accident Date Are Not Reported With a Catastrophe Number - L108—Florida Claim Reported With Zero Claimant Attorney and/or Employer Attorney Fee Amounts - E133—Matching Exposure Amounts Are Reported in Uneven Experience Modification and/or Rate Effective Periods - C821—Suspect Exposure and/or Claim Counts in Reported Classification Code – State - L331—Claim Is Reported With Type of Recovery Code 02, 03, or 04 and Net Incurred Loss Is Lower Than the Gross Incurred Losses in Prior Report Levels With Type of Recovery 01 - L332—Type of Recovery Code Change Is Inconsistent Across Report Levels
Data Manager Dashboard— Unit Statistical Data	Intermediate	This hands-on session provides an overview of the Data Manager Dashboard features for Unit Statistical Data. Participants will learn how to monitor: • Unit Statistical Data quality and timeliness • Outstanding validation edits • Unit reporting results for the Data Quality Incentive Program, Regulator Exception Program, and Carrier Report Card
Reporting Complex Claims and Losses for Unit Data	Advanced	This class focuses on reporting complex claims and losses for specific topics and reviews the Statistical Plan Manual rules that must be followed. Topics include: • Allocation of losses and expenses • Reporting of claim components • Catastrophe claims • Loss development • New type of paid reimbursement code

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Reporting Complex Exposure for Unit Data	Advanced	This class focuses on the reporting of exposure and premium for specific complex topics and covers the Statistical Plan Manual rules. Topics include: • Estimated versus audited exposures, including a new uncooperative value for the Estimated Audit Code • Balance to Minimum Premium • No exposure developed • Updates to supplemental disease exposures • New and updated statistical codes • Split periods • Per capita domestic workers • Increased limits of liability • Ratable and nonratable groups • Extended-term policies
Advanced Claim and Loss Reporting Topics for Unit Data	Advanced	This class focuses on the advanced reporting of claims and losses for specific topics and reviews the Statistical Plan Manual rules that must be followed. Topics include: • Subrogation recoveries • Noncompensable and fraudulent claims • Deductible programs and reimbursements
Financial Data Reporting		
Financial Call Reporting Fundamentals and Season Preparation	Beginner	This session focuses on the key concepts of Financial Call reporting and preparing for the upcoming 2027 season. This session reviews: • Reporting requirements outlined in the Financial Call Reporting Guidebook • Call components • Recommended workflow • Available resources
New Financial Data Collection Tool—Part 1	All	This hands-on introductory session focuses on the basic features and functionality of the Financial Data Collection tool and walks you through new tool enhancements. You will learn how to use the tool based on the recommended workflow, including navigating the home page, entering deviations, and adding data. This is Part 1 of a two-part series.

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New Financial Data Collection Tool—Part 2	All	This hands-on introductory session focuses on the basic features and functionality of the Financial Data Collection tool and walks you through new tool enhancements. You will learn about addressing edits, submitting your data and the Financial Data Compliance Form, and responding to Financial data inquiries via the Message Center. This is Part 2 of a two-part series.
Financial Call Editing and Validation	Intermediate	This session covers NCCI's approach to Financial Call data validation and data quality management. You will learn how to analyze validation results, investigate underlying causes, and respond to identified issues.
Data Manager Dashboard—Financial Calls and ADQIP	Intermediate	This session provides an overview of the Aggregate Data Quality Incentive Program (ADQIP) and its components, applicability, and assessments. It will cover how to view information related to ADQIP in the Data Manager Dashboard.
Financial Call Components: Advanced Topics	Advanced	This session delves into the critical components of Financial Call reporting. Participants will gain a comprehensive understanding of key topics such as premium, losses, claim counts, and expense reporting.
DSR Part 1: Reporting Rules	Advanced	This session examines reporting rules for deriving the Designated Statistical Reporting (DSR) Level Premium and covers associated topics, such as deviation history and other Financial Call premium types.
DSR Part 2: Average Deviation and Extending Exposures	Advanced	This session covers detailed instructions on the two methods—Average Deviation and Extending Exposures—for DSR reporting.
Policy Data Reporting		
Introduction to Policy Data Reporting	Beginner	This session provides the fundamentals of reporting Policy Data and includes an overview of the Policy and Proof of Coverage Reporting Guidebook.
Policy Data Collection Tool	Beginner	This hands-on session takes an in-depth look at how to use the Policy Data Collection tool.

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Researching and Correcting Policy and POC Edits	Intermediate	This session provides guidance on addressing policy and POC edits. Topics covered include the impact of Policy Data on downstream processes, how the editing process is essential to maintaining the quality and availability of data, and using data reports to help you research and make appropriate corrections.
Data Manager Dashboard—Policy Data	Intermediate	This hands-on session provides an overview of the Data Manager Dashboard for Policy Data reporting. It covers how to navigate the tool and monitor: • Policy Data quality and timeliness • Policy reporting results for the Data Quality Incentive Program and Carrier Report Card
Effective Policy Reporting for POC	Advanced	This session provides an overview of NCCI's Proof of Coverage (POC) process. Topics include adding, changing, and ending coverage and correcting previously reported Policy Data. State-specific POC processing rules will also be covered.
Advanced Policy Reporting Topics	Advanced	This session provides insight into advanced Policy Data reporting topics including mid-term changes, extended-term policies, if-any coverage, deductible policy reporting, federal coverage, and Policy Data reports.

Indemnity Data Reporting

Introduction to Indemnity Data Call	Beginner	This session covers the core concepts of the Indemnity Data Call and how to accurately report your data. Topics include: • Overview of Indemnity Data Call components and reporting requirements • Usage of the Indemnity Data Call Reporting Guidebook • Demonstration of the Indemnity Data Collection tool and key features • Additional resources and support available for reporting
Medical and Indemnity Data Reporting Certification	Beginner	This class prepares new data reporters to successfully report Medical and Indemnity Data Call information. The session covers reporting requirements, submission processes, data quality expectations, certification activities, key resources, and common reporting considerations. Attendees will gain the foundational knowledge needed to submit complete and accurate data and successfully complete the certification process.

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Advanced Indemnity Data Reporting Topics	Intermediate	This class provides data reporters with an advanced understanding of indemnity reporting and the importance of quality data in supporting NCCI's products and services. The session covers advanced reporting concepts, key reporting considerations, and practical guidance to promote accuracy, consistency, and compliance with reporting requirements. Attendees will also gain insight into evolving reporting needs and future enhancements to the Indemnity Data Call.
Medical and Indemnity Incentive Programs	Intermediate	This class provides an overview of the Medical Incentive Program , Indemnity Incentive Program , and Carrier Data Quality Report Program . The session covers program requirements, performance measures, assessment criteria, and reporting expectations. Attendees will gain an understanding of how performance is evaluated, how assessment results are determined, and the importance of data quality in achieving successful program outcomes.
Medical Data Reporting		
Introduction to Medical Data Call	Beginner	This session offers a comprehensive introduction to the Medical Data Call, focusing on essential concepts and practical guidance for accurate data reporting. Key topics include: • Medical Data Call components and associated reporting requirements • Usage of the Medical Data Call Reporting Guidebook • Demonstration of the Medical Data Collection tool • Additional resources
Medical and Indemnity Data Reporting Certification	Beginner	This class prepares new data reporters to successfully report Medical and Indemnity Data Call information. The session covers reporting requirements, submission processes, data quality expectations, certification activities, key resources, and common reporting considerations. Attendees will gain the foundational knowledge needed to submit complete and accurate data and successfully complete the certification process.
Advanced Medical Data Reporting Topics	Intermediate	This class provides data reporters with an advanced understanding of medical reporting and the importance of quality data in supporting NCCI's products and services. The session covers advanced reporting concepts, key reporting considerations, and practical guidance to promote accuracy, consistency, and compliance with reporting requirements. Attendees will also gain insight into evolving reporting needs and future enhancements to the Medical Data Call.

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Medical and Indemnity Incentive Programs	Intermediate	This class provides an overview of the Medical Incentive Program , Indemnity Incentive Program , and Carrier Data Quality Report Program . The session covers program requirements, performance measures, assessment criteria, and reporting expectations. Attendees will gain an understanding of how performance is evaluated, how assessment results are determined, and the importance of data quality in achieving successful program outcomes.

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